UVM Student Financial Services: Student Success Checklist

College of Nursing and Health Sciences

✔ Activate your NetID and check your UVM e-mail account frequently!

The University’s official means of communication is your UVM assigned e-mail address. Student Financial Services sends critical information about financial aid, billing, and your student account to this UVM e-mail address. After you accept your offer of admission, you will activate your UVM Net ID and myUVM student portal. You will receive instructions by mail from Office of Graduate Admissions. Instructions are also e-mailed from Student Financial Service for financial aid applicants.

✔ Set up a Proxy for your account!

As a UVM student, you are the only person who SFS will communicate with, provide billing notices to, and have access to your billing account and financial aid information unless you set up other individuals with “Proxy Access”. If you have a parent, spouse, or others supporting the financial aspects of your education, we strongly recommend you set them up with Proxy Access. Proxies will not have access to grades/registration/schedules.

You may set up individuals with Proxy Access on the Student Financial Services page of the myUVM student portal. Proxy set up instructions are available on the Student Financial Services website.

✔ Set up direct deposit!

UVM Students are required to set up a Direct Deposit bank account where we can send any excess money that may occur on your account due to overpayment of financial aid or refunds. You may set up your direct deposit through your myUVM student portal. You will need your 9-digit bank routing number and 9-digit bank account number. Please note, there will be a delay in receiving a refund if you do not set up direct deposit.

✔ Review billing information and due dates!

Bill due dates and additional payment information (including late fee policy) is available at www.uvm.edu/sfs under “Billing and Payment Due Dates”.

✔ Respond to your bill!

Be sure to respond to your bill by the due date! A $250 late fee and a hold will be applied to your account if payment has not been made to your account or you have not notified us where payment will come from by the bill due date. It is very important that you review each statement and either make payment by the due date or inform our office of how you plan to settle your bill (i.e. financial aid resources, funding from the Graduate College, outside scholarships, etc) prior to the due date.

Last updated: 2-1-2019
Checklist for Financial Aid Applicants

☑️ Apply for financial aid!

You will need to complete the Free Application for Federal Student Aid (FAFSA) at www.FAFSA.gov to be considered for financial aid. Please complete the FAFSA as soon as possible so there is plenty of time to process the application and award financial aid. UVM’s federal school code is 003696. **The 2018-2019 FAFSA is required for Summer 2019. The 2019-2020 FAFSA is required for Fall 2019 through Summer 2020.**

☑️ Learn about types of aid that may be available!

Graduate student financial aid may include the Federal Direct Unsubsidized Stafford Loan, Federal Direct Graduate PLUS Loan, and/or Federal Work Study. You must meet the FAFSA eligibility requirements and be registered in at least 5 credits each term to be considered for Federal Student Aid.

<table>
<thead>
<tr>
<th>Loan Type</th>
<th>Interest Rate (fixed) for loans first disbursed on/after 7/1/18 to 7/1/19*</th>
<th>Origination fee for loans first disbursed on/after 10/1/18 to 10/1/19*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Federal Unsubsidized Stafford Loan</td>
<td>6.595%</td>
<td>1.062%</td>
</tr>
<tr>
<td>Federal Graduate Plus Loan (based on credit approval)</td>
<td>7.595%</td>
<td>4.248%</td>
</tr>
</tbody>
</table>

*please view [www.studentloans.gov](http://www.studentloans.gov) for all loan information and changes to rates

☑️ Monitor UVM e-mail and submit any requested documentation!

You will be sent email notifications if additional information or action is required for the FAFSA, to determine your financial aid award, and for loan requirements.

☑️ Contact Student Financial Services with any questions! We are here to help!

Student Financial Services  
223 Waterman Building  
85 South Prospect Street  
Burlington, VT  
(802) 656-5700 or sfs@uvm.edu  
http://www.uvm.edu/studentfinancialservices/contact_us

**Website resources:**

<table>
<thead>
<tr>
<th>Resource</th>
<th>URL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Student Financial Services</td>
<td><a href="http://www.uvm.edu/sfs">www.uvm.edu/sfs</a></td>
</tr>
<tr>
<td>myUVM student portal</td>
<td><a href="http://myuvm.uvm.edu/">http://myuvm.uvm.edu/</a></td>
</tr>
<tr>
<td>Free Application for Federal Student Aid (FAFSA)</td>
<td><a href="http://www.FAFSA.ed.gov">www.FAFSA.ed.gov</a></td>
</tr>
<tr>
<td>UVM Graduate Scholarship Information</td>
<td><a href="http://www.uvm.edu/studentfinancialservices/scholarships">www.uvm.edu/studentfinancialservices/scholarships Under “Graduate Student”</a></td>
</tr>
<tr>
<td>Tuition Management Systems (TMS) payment plan</td>
<td><a href="http://uvm.afford.com">uvm.afford.com</a></td>
</tr>
</tbody>
</table>
| SFS Financial Aid FAQs | [www.uvm.edu/studentfinancialservices/financial_aid_faq](http://www.uvm.edu/studentfinancialservices/financial_aid_faq)  
*also see link to “Handbook and Consumer Information”* |
| Federal Student Loans | [www.studentloans.gov](http://www.studentloans.gov) |
| UVM Account Services (for NetID registration) | [www.uvm.edu/account](http://www.uvm.edu/account) |

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