Cyber Security Summit 2018

This program is for non-IT individuals who run (or work at) a tax, legal, financial or other professional practice and need to protect sensitive client information. The session will not focus on specific industry regulations but will give you practical ways to improve your practice’s security procedures.

Patti and Tobias will explain basic security terms and discuss practical ways to protect your computers and client data from outside threats. You will leave the course with clear guidance on how to improve your security and have informed conversations with your IT professional(s). Eight (8) hours of IRS CE will be provided.

Topics

- What do terms such as malware, virus, ransomware mean?
- What are the most common types of breaches? How do they happen?
- The current state of cyber threats
- Discussion on insurance protection
- Ways to protect yourself by using passwords, VPNs and security devices
- How to continuously and reasonably improve your cyber know-how and habits
- Worksheet that can be filled out and be used as a template for a security plan

www.uvm.edu/extension/taxschool
Instructors

Patricia M. Bisson, EA, is a strategist, advisor, speaker and instructor, with twenty-five years of experience in accounting, tax and management for closely held businesses and public organizations. She is an Enrolled Agent (EA) licensed with the Internal Revenue Service. Patti also serves as a board member on the Vermont Tax Commissioner’s Tax Technical Working Group, is President of the Vermont Chapter of NATP (National Association of Tax Professionals), and is an instructor for the UVM Tax School. Patti lives in Barre, Vt. with her husband Tom.

Tobias Bernier is a retired police officer, computer nerd and an advocate for business and personal cyber security. For many years, the main focus in his professional life has been the next level of security and intrusion prevention. He has dedicated a great deal of time to keeping up with changing technologies and fraud tactics in order to try and stay up front with probable areas needing improvement on the entire spectrum of network and security. As the sole proprietor of IT Support Vermont, Tobias works out of his home in Barre where he lives with his wife and kids.

Coordinators

Seth Anderson, Tax School Coordinator
Elaine Burnor, Registrar
Peggy Manahan, Administrative Assistant

Schedule

Monday, September 10, 2018
7:30 a.m. Refreshments
8:00 a.m. - 4:30 p.m. Program

Participants who attend the entire session receive eight (8) hours of IRS Continuing Education (CE) credit.

Location

Trader Duke’s Hotel (formerly DoubleTree)
1117 Williston Road
South Burlington, VT 05403

Directions & Info: www.traderdukeshotelburlingtonvt.com

Registration

Fee includes refreshments and lunch.
Space is limited to first 80 people.
Early: $275 postmarked by August 15
Late: $305 postmarked after August 15

Cancellation Policy & Fees

Except for medical, family or military emergency
More than 15 days prior: $50
Less than 15 days prior: $100

Contacts

Registration: Elaine Burnor
Program & Facilities: Peggy Manahan
1-800-639-2130 or 1-802-524-6501

Registration

There are two ways to register for the 2018 Cyber Security Summit.

Option 1. Online

go.uvm.edu/cybersecurity2018
Visa and MasterCard accepted.

Option 2. By Mail

Return this registration form (one per participant) with check payable to “University of Vermont” to:
UVM Extension Tax School
Attn: Elaine Burnor
278 South Main Street, Suite 2
St. Albans, VT 05478-1866

Name ____________________________
PTIN ____________________________
Organization ______________________
Address __________________________
City/State/Zip ______________________
Phone ____________________________
Email ____________________________

Registration Fee

Early: Postmarked by August 15 $275
Late: Postmarked after August 15 $305

Total Enclosed $________

To request a disability-related accommodation to participate in this program please contact Elaine Burnor or Peggy Manahan at 1-800-639-2130 by August 20, 2018 so we may assist you.