



PI Guidance for Lab Set-up in SciShield



Environmental Health & Safety • safety@uvm.edu

Definition of terms used in SciShield

- Lab Profile: Lab profile shows summary of basic information you enter during initial lab set-up. Provides tabs to review/edit your group information such as lab members, chemical inventory, equipment, etc.
- Lab/Laboratory: Refers to a group working under a Principal Investigator (PI) or another faculty member. SciShield uses the last name of the PI to indicate the name of a lab group. Example: Martin Lab, Gonzales Lab, etc. "Lab" will also be used to identify non-lab groups that use ChemTracker for chemical inventory management.
- Location: This is the building name and number.
- Space: This is the room number.

Go to <u>https://uvm.SciShield.com</u> and use either of these links to login and access your SciShield Profile.





| | Setup Steps |
|---------------------|--|
| Click here | The following item(s) require your attention. If you have any trouble or need help, please <u>Contact Us</u> . |
| to set-up | General Setup Wizard Not Complete! |
| your lab profile | Skip Setup |
| | |

| Decearch Taple | - Welcome to BioRAFT | | If you see this page instead of the one above, then that means |
|---|--|--|--|
| Research Tools Equipment My Account » My Profile » Messaging » Log out | Please note: According to our records you are r not prevent you from using this online system, but it records are in error, please contact EHS, your Princ member in BioRAFT. If you need help, click the Con If you are in a lab or other group that permits self-re- | not a member of a research laboratory at this institution. This does t may limit the amount of functionality that you see. If you believe our ipal Investigator or a lab manager and ask them to add you as a lab tact Us link at the bottom of the page. gistration, please <u>self-register</u> now. | EH&S has not added your lab to SciShield. Please contact |
| | Announcements There are no recent announcements View All Announcements | Compliance E-Mail Inbox No Messages Received View Entire Inbox | safety@uvm.edu to have your lab added. |



Laboratory Registration Wizard

General Setup Wizard

| Walasma Dava | |
|--|---|
| vveicome Page | Welcome to the Laboratory Registration Wizard. |
| Enter Lab's Contact Information | EHS is best able to serve your needs and those of the institution through your co-operation in registering your laboratory's information within this system. |
| Enter Lab's Category and Research Focus | Providing EHS with information about your laboratory and your lab members will help our efforts to train your researchers, prevent accidents and keep your laboratory safe. Additionally, it helps this institution meet the compliance requirements of federal and state laws. This is important to maintain eligibility for you and your fellow researchers to apply for grants and other financial assistance. |
| Complete Lab Hazard Assessment | This wizard will collect the following information: |
| Enter Lab Members | Your laboratory's contact information A general description of your laboratory's purpose and research focus |
| Configure Lab Member Activities | The hazards your laboratory members are exposed to Names and designations of the members of your laboratory Job activities of each member to drive their training requirements |
| Lab Setup Complete | |
| | If you wou ld like , you may delegate this process to another member of your lab: <u>Delegate Now</u> You will still be required to certify that the information listed is correct. Continue to Laboratory Setup |
| | |

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| General Setup Wizard | Laboratory Contact Information | |
|--|---|---|
| Welcome Page | Enter the basic contact information for your laboratory. | If your lab and office are in different |
| Enter Lab's Contact Information | Building: * Select> | from the drop-down menu. |
| Enter Lab's Category and Research Focus Complete Lab Hazard Assessment Enter Lab Members Configure Lab Member Activities Lab Setup Complete | Room Number: * | This room number could be the PI's office number or a primary lab room number. This room number is for contact information only. DO NOT list multiple room numbers here (all lab spaces will be displayed in your lab profile once set-up is |
| | Fax: Website: If applicable, enter website address here. Please use the format http://www.example.com/ Emergency Shutdown Status: * - Please choose - • Please choose - Not Indicated Core/Minimal Maintenance Operations Operations Suspended Research Operations Ongoing | Please select "Not indicated" |

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General Setup Wizard

Welcome Page

Enter Lab's Contact Information

Enter Lab's Category and Research Focus

Complete Lab Hazard Assessment

Enter Lab Members

Configure Lab Member Activities

Lab Setup Complete

Enter Lab's Category and Research Focus

The Laboratory has been updated.

Lab Category

From the following, please select all that apply to your lab. A lab category is a way of summarizing the types of activities performed by your laboratory.

Please hover your mouse over the question mark symbol for each category for a definition.

Art Group (a)
 Clinical Lab (a)
 Computational and/or Theoretical Lab (a)

- Electronics Lab
- Research Lab (9)
 Research Support (6)
- Shared Facility
- Teaching Lab Q

🔲 No Categories 😡

As part of the laboratory registration process we ask you to enter a brief description of your overall research focuses & goals.

Research Focus [Example]



Check all that apply to your lab group. Hover your mouse over the blue bubble next to each category for the explanation/definition.

Submit



General Setup Wizard

Welcome Page

Enter Lab's Contact Information

Enter Lab's Category and Research Focus

Complete Lab Hazard Assessment

Enter Lab Members

Configure Lab Member Activities

Lab Setup Complete

Complete Lab Hazard Assessment

For each category below, please select the hazards to which lab personnel may be exposed and activities they will perform, regardless of the location in which they are working.

After completing this wizard, you will have the ability to change your lab's hazards at any time. If you have questions about which hazards apply to your lab, please complete this form and then contact EHS with any questions you have.

Biological:

- Animal blood, body fluids, and/or tissues in the second second
- Animal inhalation anesthetics (2)
- Biological materials
- Human blood, body fluids, tissues, and/or bloodborne pathogens
- Infectious proteins
- Live animals in the second second
- Plant research i Pla
- Recombinant and/or synthetic nucleic acids in the synthetic
- Select Agent pathogenic microorganisms()

Chemical:

- Any hazardous chemicals in the second sec
- Carcinogens (2)
- Corrosive liquids 😡
- Engineered nanomaterials (2)
- Environmental hazards 3
- Flammable chemicals (2)
- Generates hazardous waste (3)
- Hazardous compressed gases (9)
- Hazardous drugs
- Highly toxic chemicals ()
- 🔲 Irritants 😡

Complete and submit a hazard assessment for your lab group. Select all that apply.

If your lab space is shared with other PI's, please complete the hazard assessment **only** for your materials and equipment.



| | General Setup Wizard | Laboratory M | embers | | | |
|--------|--|---|--|--|--|--|
| | Welcome Page | Your Laboratory Hazards have been updated. Please re-confirm member job activities, as your defaults may have changed due to new hazards. | | | | |
| | Enter Lab's Contact Information | On this screen, please | e enter the names of the personnel in you | r group. For each person please indicate | what their designation | |
| | Enter Lab's Category and Research Focus | controls inside of BioR | ns you would like them to have within you RAFT. | r group. This information is important for | determining access | |
| | Operation Lab Uppend | Name | Email | Designation | | |
| | Assessment | Test, EH&S | respirators@umass.edu | Principal Investigator | Edit | |
| | Enter Lab Members | Add a member —— | | | Definitions and Policies | |
| | Configure Lab Member Activities | Name: PI te | | 0 | | |
| | Lab Setup Complete | (temporary account) (temporary account) Select |) Test PI) EH&S Test ▼ | | | |
| lf the | individual you | Lookup / Add Adding group memb | pers requires a secure directory lookup ag | ainst personnel databases and may take | e over 30 seconds to | |
| are lo | oking for is not | | ,, | | | |
| in the | e directory, | Done Adding Mem | ibers | | | |
| pleas | e e-mail | | | | | |
| safety | v@uvm.edu | | | | | |
| Surct | | | | | | |
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| General Setup Wizard | Laboratory Mem | bers | | |
|---|---|---|--|--|
| Welcome Page | Your Laboratory Hazard may have changed due | Is have been updated. Please re-conf to new hazards. | irm member job activities, as | your defaults |
| Enter Lab's Contact Information Enter Lab's Category and | On this screen, please enter is and what permissions you controls inside of BioRAFT. | the names of the personnel in your group. would like them to have within your group. | For each person please indicate v This information is important for d | vhat their designation letermining access |
| Complete Lab Hazard | Name | Email | Designation | 5.0 |
| Assessment | Test, EH&S | respirators@umass.edu | Principal Investigator | Definitions and Policie |
| Lab Setup Complete | Designation: Select Co-Investigator Research Assistant Research Assistant Pro Instructor Research Fellow Post Doctorate Fellow | fessor pure directory lookup against pe | rsonnel databases and may take o | over 30 seconds to |
| | Senior Research Assoc Research Associate Visiting Researcher | Select | a designa | tion |
| | Lab Manager Lab Coordinator Staff Scientist | from t | he drop-d | own |
| | Assistant Scientist Technician Graduate Student | menu | • | |
| BICORAFT | Undergraduate Student Summer Intern/Student Lab Office Staff Unknown | | BioRAFT ® v3.9.95.0 (Gustaf D <u>C</u> | alén), All Rights Rese ontact Us <u>Mobile ve</u> l |



| General Setup Wizard | j | | | | | |
|--|--|---|--|---|-------|------------------|
| Welcome Page | 'PI, Test' has b | een added to this group. | | | | |
| Enter Lab's Contact Information | These changes | s may take up to five minutes to take | effect throughout the system. | | | |
| Enter Lab's Category and Research Focus | On this screen, pl is and what permi controls inside of | ease enter the names of the personnel in y ssions you would like them to have within BioRAFT. | /our group. For each person please your group. This information is impo | indicate what their designation tant for determining access | | |
| Complete Lab Hazard | Name | Email | Designation | _ | | |
| | Test, EH&S | respirators@umass.edu | Principal Investigator | Edit | | View/edit/remove |
| nter Lab Members | PI, Test | assessments@umass.edu | Instructor | Edit Remove | - | your lab mombors |
| Configure Lab Member Activities .ab Setup Complete | Add a member Name: Designation: Select Lookup / Add Adding group m process. Please | ▼ I embers requires a secure directory lookup e only click Add Once. Thank you for you | o against personnel databases and m r patience. | ay take over 30 seconds to | | here. |
| | Done Adding N | Where | n all members on Done Addin | have been ac g Members. | lded, | , |
| IORAFT | | | BioRAFT ® v3.9.95.0 (| Gustaf Dalén), All Rights Reserve Contact Us Mobile versie | ed | |



Configure Activities

Welcome, Tom Kellogg Home | Support | Logout

General Setup Wizard

Welcome Page

Enter Lab's Contact Information

Enter Lab's Category and Research Focus

| Complete Lab Hazard |
|---------------------|
| Assessment |

Enter Lab Members

Configure Lab Member Activities

Lab Setup Complete

| Biological | Animals Ch | emical Radiologic | al Phys | sical Fa | acilities | Gene |
|----------------|--|--|---|---|--|--------------------------------------|
| Name | Exposed to Bloodborne Pathogens or Human Source Materials | Ships Biological/Infectious Materials (?) | Works with Biological Materials @ | Works with Biosafety Level 2 Materials (?) | Works with Biosafety Level 2+ Materials (?) | Worl with Bios Leve Mate |
| Select for all | | | | | | |
| Test, EH&S | | | | | | |
| PI, Test | | | | | | |
| | 4 | | _ | | | |

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Use the different hazard tabs for Biological/Animals/Chemical... etc. to navigate through the list of activities.

Submit

Check mark the activities each lab member will perform, using the slider at the bottom to view all activities.

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| General Setup Wizard | Laboratory Setup Complete | | | |
|--|--|--|--|--|
| Nelcome Page | The roles/activities for this group have been updated. | | | |
| Enter Lab's Contact Information Enter Lab's Category and Research Focus Complete Lab Hazard Assessment | Thank you for entering your general laboratory information. This information is now stored and available to you and your departmental oversight officers and committees. As your research projects and laboratory staff changes, please login to BioRAFT and update this information. Please click Continue to proceed. You will be directed back to the Setup Steps if you have more to do, or to your BioRAFT main page. You may click 'logout' to exit the system at any time. Continue | | | |
| Enter Lab Members Configure Lab Member Activities | This completes your lab profile set-up. You may use the menu on the left to revisit any part of the set-up. | | | |



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Welcome to BioRAFT

Announcements

» View Lab Profile
 » Compliance Dashboard
 » Manage Members

» Send Lab Message

- » Self Inspections
- » Manage Lab Forms
- Research Tools
- + Equipment
- + My Account

There are no recent announcements <u>View All Announcements</u> You will see this screen every time you login to SciShield after your initial set-up is complete.

Click on **View Lab Profile** to review/verify your lab group information and the spaces attached to your lab profile.







| Test Lab » View Lab Profile » Compliance Dashboard » Manage Members » Send Lab Message » Self Inspections » Manage Lab Forms + Research Tools + Equipment + My Account | Contact Info Principal Investigator: EH&S Test Department: EH&S Building: Draper Hall Room Number: 122 Mail Code: Phone 1: 413-687-4137 Phone 2: Fax Number: | Click through each tab (e.g., "Spaces", "Documents", etc.) to verify information is correct. Items under each tab will be |
|---|--|--|
| | Research Focus There is no focus filled out. Lab Categories: Research Support Major Hazard Categories: Chemical Hazards Last Certified by PI: 05/26/2020 | populated by EH&S as appropriate. If desired, additional items may be added for lab use. If any information is not correct, contact EH&S at <u>safety@uvm.edu</u> . |



| | | | | | Welcome, Tom Kellogg Home Support Logout |
|--|---|---|-----------------------------|--|--|
| The University | v of Vermont View Edit | Dashboard Members | Click " Lab Pr Memb | Members" ta ofile page to o pers | b on the edit/add |
| Test Lab Research Tools | Members Mar Test Lab M | age Job Activities Members History | Click "edit Activities a | " to add/char assigned to ea | nge Job ach Member. |
| Equipment My Account | Name <u>Test, EH&S</u> <u>PI, Test</u> Confirm List | Email respirators@umass.edu assessments@umass.edu | Desig Princip Instruc | nation pal Investigator tor | ast Confirmed: 05/26/2020 Edit Edit Remove Definitions and Policies |
| | Name: Designation: Select Coptional Act | Cess in BioRAFT C Group Information (2) | | Checking "L allows that respond to l (otherwise, respond). | ab Safety Officer" member to lab assessments only the PI can |
| | Lab Safe | ty Officer (a) | | | |