

BioRAFT ChemTracker Module Manager & PI Quick Start Guide

**Prepared by BioRAFT Professional Services** 

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### **BioRAFT ChemTracker Module Introduction**

The BioRAFT ChemTracker module provides a method for tracking chemical inventory with connection to a centralized chemical database, complete with hazard and regulation data. Please see the Platform Quick Start Guide for information on logging into BioRAFT and adding members to your group/lab.

#### About This Guide

The screenshots on this Quick Start Guide are representative of an average BioRAFT site. Individual BioRAFT sites may differ in terms of specific modules enabled and IT integrations, as well as site-specific configurations selected during Implementation. For specific questions about your institution's instance of BioRAFT, please contact your institution's safety and compliance team.

#### Audience for this Quick Start Guide

This guide is designed for group/lab members who have access to edit their group/lab's inventory (permission "Manage Group ChemTracker"). If you expect to have that access and do not see the relevant options upon login, please contact your institution's safety and compliance team.



#### **Chemical Inventory Management**

#### **Viewing Chemical Inventory**

From the BioRAFT homepage, click on your group name in the left-hand menu to view information relevant to your lab. Click "ChemTracker" to view your current chemical inventory.

If you do not see your lab in the left-hand menu or you see a message about not being part of a group/lab, please contact your institution's safety and compliance team for assistance in having your profile updated in BioRAFT.

#### **Containers**

The primary view shows any container in your group/lab's inventory. If individual container barcode or RFID tags are in use, use the "Container ID" field to search with a scanner.

	View Edit Che	mTracker	Dashb	oard M	lembers	Req	uirements	Bio	Training		
	ChemTracker Add Inve	entory Tota	ls   Bulk I	Edit   Find O	ther Cher	micals					
Barth Lab	Barth Lab Chem	vical Co	ntain	ore							
» View Lab Profile			mam	613				Show	ing 1-25 of 2	212 results	
» ChemTracker	<b>X</b> 0								Ť.		
» Compliance Dashboard	Filters										
» Manage Members	Chemical Name:		CAS Nu	mber:			Chemical Haz				
» Send Lab Message		<u>+</u>					Select Ha	zaros(s) -	- *		
» Bio Summary	Chemical Synonym:		Databas	e Linkage S	tatus: 😡	~	Controlled	Cubatana			
» Self Inspections			L	(0,)		•		oubstance	21		
» Manage Lab Forms	Physical State: Select State(s)	•		t (Space): oct Location	(s)	Ŧ					
Demuth Lab	Bench:		Shelf:				Specific Loca	tion Note:			
Research Tools										]	
Training	Last Updated After: 😡		Last Upo	lated Before	:						
Equipment											
My Account	Container IDs:										
							/				
	Comma-delimited (or one per l	ine) list of Con	tainer IDs								
										_	
									Subr	nit	
	Observiced Name of	CAS #	State	Amount	Units	Locatio	Containe	er Edit	Remove	Bench	
	Chemical Name	CAS #	State	Amount		Locatio		Ealt	Hemove	Bench	
						Sene Chemis	try				
	AIBN	78-67-1	Solid	125	9	Researc	ch C-200034	39 Edit	Remove	Bench 4 Fridge A	
						<u>Building</u> 132	12				
						Burchar Researc	ah.				
	AIBN	78-67-1	Solid	1000	g	Facility 101A		i02 Edit	Remove	Bench 4	
						1016					
			2								
			2								

#### **Totals**

This page adds up the total amount of each chemical in your group/lab's inventory. The "Display Units" dropdown allows you to instantly update the units for all chemicals in the table (i.e., display in grams).

	View Edit ChemTracker	Dashboard M	embers	Requirements	Bio	Training
	ChemTracker Add Inventory Totals	Bulk Edit   Find Oth	her Chemi	cals		
<ul> <li>Barth Lab</li> </ul>	Double Lab. Ob and a d. Tax	La la				
» View Lab Profile	Barth Lab Chemical To	tais			s	howing 1-25 of <b>76</b> result
» ChemTracker	- Filters					including in 20 of 10 foodal
» Compliance Dashboard	Chemical Name:	CAS Number:		Building:		
» Manage Members				Select I	Building(s,	) •
» Send Lab Message	Physical State:	Location (Space):				
» Bio Summary	- Select State(s) v	Select Space(s)		Ŧ		
» Self Inspections	Chemical Hazards:	Display units:				
» Manage Lab Forms	Select Hazard(s) v	Select		~		Submit
Demuth Lab						
Research Tools	Chemical Name	CAS #	State	Amount	Units	Total Containers
+ Training	(3-Aminopropyl)triethoxysilane	919-30-2	Liquid	0.00	L	1
U U	1,2-Propanediol	57-55-6	Liquid	3.79	L	1
+ Equipment	<u>1,4-Dioxane</u>	123-91-1	Liquid	0.18	L	2
My Account	1-Propanol	71-23-8	Liquid	100.00	L	2
	<u>18-Crown-6</u>	17455-13-9	Solid	0.03	kg	2
	2.2'-Azobis(2-methylpropionitrile)	78-67-1	Solid	1.13	kg	2
	2.2-Dichloropropane	594-20-7	Liquid	0.50	L	1
	2,4-Nonadien-1-ol	62488-56-6	Liquid	1.50	L	3



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#### **Adding Inventory**

To add new inventory, click "Add Inventory" from the ChemTracker page. Start typing the chemical name of the chemical you are adding to search the central database. Use the radio buttons to lookup via CAS number or product name or number instead.

If you cannot find the chemical in the dropdown, Select "None of the above" to enter an unlinked chemical (a chemical outside of the database). Unlinked chemicals are not connected to the central ChemTracker chemical database; these chemicals specific to your institution's instance of BioRAFT will not have hazard and regulation data associated with them from the central database.

	View Edit ChemTracker Dashboard Members Requirements Bio Training
	ChemTracker   Add Inventory   Totals   Bulk Edit   Find Other Chemicals
- Barth Lab	Add Chemicals to Barth Lab
» View Lab Profile	Clook Up Chemical Name or CAS Number
» ChemTracker	
» Compliance Dashboard	Chemical: *
» Manage Members	Sodium 3-acetamido-5-[acetyl(methyl)amino]-2,4,6-triiodobenzoate (Solid)
» Send Lab Message	Sodium acetate (Solid) Sodium acetate aqueous solution (Liquid)
» Bio Summary	Sodium acetate trihydrate (Solid) Sodium acetate-1-13C,d3 (Solid)
» Self Inspections	Sodium acetate-d3 (Solid)
» Manage Lab Forms	Sodium acetylacetonate monohydrate (Solid) Sodium acetylarsanilate (Solid)
Demuth Lab	Sodium acetylide (Solid) ASodium acetylide (suspension in mineral oil, xylene) (Liquid)
+ Research Tools	-None of the above
+ Training	Units:
+ Equipment	
+ My Account	Container Count: 😡
	Container Status: *
	Normal V
	Unique Container ID: 0
	- • Additional Details
	Controlled Substance?
	Submit Add Another

Select the chemical that you are adding a container of to your inventory. Results for pure chemicals, mixtures, buffers, and commercial products will be listed.

A note about a specific chemical: In common language, "Formaldehyde" may be used to refer to formalin or other formaldehyde/water mixtures. "Formaldehyde" is a gas in its pure form. The following chemical names are some of the more common formaldehyde mixtures or compounds: Formaldehyde, 37% solution with 10-15% methanol Formaldehyde 37% in water without methanol Formaldehyde buffered aqueous solution, 3-20 wt. % in H2O Embalming Fluid (25% Formaldehyde, 10% Methanol) Paraformaldehyde



From the "Location (space)" dropdown, select the space where this container will be stored. If the space you are looking for is not listed, please contact your institution safety and compliance team to have your group/lab added to the space.

If using barcodes, the barcode number would be entered in the "Unique Container ID" field. Otherwise, this field may be left blank and the system will auto-generate a unique ID number.

	View	Edit	ChemTracker	Dashboard	Members	Requirements	Bio	Training	
	ChemTrac	ker Ad	d Inventory   Tota	als   Bulk Edit   F	ind Other Chem	icals			
<ul> <li>Barth Lab</li> <li>View Lab Profile</li> <li>ChemTracker</li> <li>Compliance Dashboard</li> <li>Manage Members</li> <li>Send Lab Message</li> <li>Bio Summary</li> <li>Self Inspections</li> </ul>	Look Up ( Chemical Sodium Chem Start typing	Chemical : * acetate ( nical Nam the chemic pace):	e CAS Number	ber O Product N mical in the databas		,			
<ul> <li>» Manage Lab Forms</li> <li>Demuth Lab</li> <li>Research Tools</li> <li>Training</li> <li>Equipment</li> <li>My Account</li> </ul>	Amount: 100 Units: g Container ( 1 ~		Research Building	- 134	• Reset				
	Container S Normal ✓ Unique Cor - • Addition	ntainer ID	5. ®						

Submit Add Another



The "Additional Details" section may be used if there is more information needed to track for the chemical container.

<ul> <li>Additional Details —</li> </ul>		
Bench:		
Shelf:		
Sileii:		
Specific Location Not	e:	
Manufacturer:	0	
Product Name:		
Product Number:		
Date Received:	2020-07-02	
Format: 2020-07-02	2020-01-02	
Expiration Date:		
Format: 2020-07-02		
Purchase Order:		
Purchase Order:		
Notes:		

Controlled Substance?



#### **Editing Chemical Inventory in Bulk**

The bulk edit function is valuable for editing or deleting many records at one time. Click "Bulk Edit" from your group/lab's ChemTracker menu, then enter the relevant search parameters and select the containers you would like to edit.

	View Edit	ChemTracker	Dashboar	d Mer	nbers <u>Re</u>	quirements	Bio	Training	
	ChemTracker A	dd Inventory Totals	Bulk Edit	Find Othe	er Chemicals				
Barth Lab		mical Contair							
» View Lab Profile	Select Che	emical Contair	iers						
» ChemTracker		editing or deleting of ma ce you have selected the							
» Compliance Dashboard		all the selected container							
» Manage Members	Filters								
» Send Lab Message	Chemical Name	:: C	AS Numb	er:		Chemical Ha			¥
» Bio Summary	boron								·
» Self Inspections	Chemical Syno	nym: C	atabase L	inkage Sta	tus: 🤢 🗸	Location (Sp Select Lo			•
» Manage Lab Forms					•				
Demuth Lab	Physical State: Select State		Bench:			Shelf:			- I
Research Tools	Notes:	(	ast Chang	ed After:		Last Change	d Before:		
Training			ast onling			Lust ondrige			
+ Equipment	Container IDs (	up to 1000):							
+ My Account									
						1			
	Comma-delimited li	st of Container IDs							
								Su	Ibmit
								ng 1 to 3	of 39 entries
	Show 250 ✓ ent	ries				Se	arch:		
	Select All	Chemical Name	<u>CAS</u> ∦	<u>Amount</u>	<u>Unit</u>	Location	Bench	Shelf	Last Changed
						Sene			
		2-Boronobenzaldehyde	40138-	100	9	Chemistry Research			3/14/2019
			10-7			Building - 132			
						Sene			
		Boron carbide	12069-	100	g	Chemistry Research			4/10/2020
			32-8		-	Building - 134			
						Sene			
		Boron complex, Barth		100	0	Chemistry Research	Bench 5	Shelf	7/10/2019
		lab		100	Я	Building -	Denun 5	N	110/2019
						132			



Scroll down and click "Edit selected containers" in the lower-right corner. On the next screen you may indicate the changes you would like to make.

	View Edit ChemTracker Dashboard Members Requirements Bio Training
	ChemTracker   Add Inventory   Totals   Bulk Edit   Find Other Chemicals
- Barth Lab	Edit All Selected Containers
» View Lab Profile	
» ChemTracker	This page enables editing or deleting of many chemical containers at once. Use the filters below to find the containers you would like to change. Once you have selected the desired containers, click "Edit selected container" at the bottom of the page. From
» Compliance Dashboard	there, changes to all the selected containers may be made.
» Manage Members	2 total containers selected.
» Send Lab Message	
» Bio Summary	Any changes made below will be applied to all of the chemical containers selected to modify. Any data entered for these fields will overwrite data currently existing for these chemical containers. Leaving a field blank means the original values for that field are
» Self Inspections	kept.
» Manage Lab Forms	Chemical
Demuth Lab	Look Up Chemical Name or CAS Number:
Research Tools	
Training	Chemical Name     CAS Number     Product Name or Number Start typing the chemical name to find the chemical in the database.
Equipment	
<ul> <li>My Account</li> </ul>	Location (space):
	Select V Select a group to pick a space
	Amount:
	Units:
	Select V
	Bench:
	Shelf:
	Specific Location Note:
	Expiration Date:
	Format: 2020-07-02
	Notes:
	These changes cannot be undone in bulk.
	Cancel Apply changes Delete all selected

Any changes indicated here will be applied to all the containers and overwrite existing data for those containers (such as replacing the existing notes). *These changes cannot be bulk undone.* 

Click "Apply changes" and follow the prompts to complete your desired change(s). To instead delete these records, click "Delete all selected".



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#### **Searching for Other Inventory**

Depending on your institution's configurations and preferences, you may be given access to search for inventory in other groups/labs based on the building you are in or your group/lab's department association in the system. Inventory can only be edited by the lab owning the chemical or by system administrators.

To search for inventory in another group/lab, visit your ChemTracker tab, and click on "Find Other Chemicals". From here, you can search for a chemical based on any of the filters provided.

	View Edit Cl	nemTracker	Dashboard	Membe	rs Requ	irements Bio	Training
	ChemTracker Add Inve	entory Totals	Bulk Edit   Fin	d Other C	hemicals		
- Barth Lab	Find Other Che	micolo					
» View Lab Profile		filleais				s	howing 1-24 of 24 results
» ChemTracker	Filters						
» Compliance Dashboard	Chemical Name:		CAS Number:		Р	roduct Name:	
» Manage Members	acetone						
» Send Lab Message	Manufacturer:		Container ID:			hysical State:	
» Bio Summary		]				Select State(s)	•
» Self Inspections						ocation (Space): Select Location(s	s) 💌
» Manage Lab Forms							5/
Demuth Lab	Surplus						Submit
<ul> <li>Research Tools</li> </ul>							
+ Training	Chemical Name	CAS #	<u>Amount</u>	<u>Unit</u> <u>G</u>	<u>roup</u>	Container ID	Date Changed
Equipment	Acetone 99%	67-64-1	1	I <u>M</u>	cfall Lab	<u>C-20005026</u>	6/30/2020
+ My Account	Acetone 99%	67-64-1	1		cfall Lab	<u>C-20005025</u>	6/30/2020
My Account	Acetone 99%	67-64-1	1		cfall Lab	<u>C-20005024</u>	6/30/2020
	Acetone 99%	67-64-1	1		cfall Lab	<u>C-20005023</u>	6/30/2020
	Acetone 99%	67-64-1	1		cfall Lab	<u>C-20005022</u>	6/30/2020
	Acetone	67-64-1	1	I <u>Ba</u>	arth Lab	<u>C-20002717</u>	3/21/2019
	Acetone	67-64-1	4	I <u>Pa</u>	ark Lab	<u>C-20002648</u>	1/25/2019



# Managing Add and Edit Inventory Permissions for Group/Laboratory Members

On most sites, by default, lab members can view their lab's ChemTracker inventory but cannot modify it. As a Principal Investigator/Manager of a group/lab in BioRAFT, you may grant the permission to members within BioRAFT to edit your group/lab's inventory.

#### **Giving or Removing ChemTracker Edit Permission**

#### Go to the "Members" tab of your group/lab.

	View Edit Ch	emTracker Dashboard Members	Bio Chem Rad	Training
	Members   Manage Jol	Activities   Pending Approvals   Members	History	
<ul> <li>Demuth Lab</li> </ul>	Demuth Lab Me	ambers		
» View Lab Profile	_			
» ChemTracker	2			onfirmed: 07/26/2017 😡
» Compliance Dashboard	Name	Email	Designation	
» Manage Members	Demuth, Danial	danial.g.demuth@bioraft.org	Principal Investigator	Edit
<b>U</b>	Bakerfield, Thomas	Thomas.Bakerfield@bioraft.org	Lab Manager	Edit Remove
» Send Lab Message	Barrett, Kim	Kim.J.Barrett@bioraft.org	Research Assistant	Edit Remove
» Bio Summary	Barth, John	John.T.Barth@bioraft.org	Lab Manager	Edit Remove
» Chem Summary	Beach, Dale	Dale.A.Beach@bioraft.org	Peer Inspector	Edit Remove
» Rad Summary	Burris, Twila	Twila.T.Burris@bioraft.org	Lab Coordinator	Edit Remove
» Rad Request	Confirm List			Definitions and Policies



Click "Edit" next to the laboratory member who needs access to edit your group/lab's ChemTracker inventory. Select "Manage Group ChemTracker Inventory" and click save to apply this permission.

- Demuth Lab	Members
» View Lab Profile	Designation:
» ChemTracker	Research Assistant
» Compliance Dashboard	Disabled Roles: Kim J Barrett has Access basic user experience enabled, which has been disabled in the group defaults.
» Manage Members	Kin 3 Danett has Access basic user experience enabled, which has been disabled in the <u>group defaults</u> .
» Send Lab Message	
» Bio Summary	Edit Basic Group Information
» Chem Summary	Edit Group Biological Information
» Rad Summary	Edit Group Equipment Inventory
» Rad Request	Group Compliance Liaison
» Rad Waste Pickup	Submit RAM Order Request
» Self Inspections	View Group ChemTracker Inventory
» Manage Lab Forms	Job Activities
Research Tools	
+ Training	Biological Animals Chemical Radiological Physical General
+ Equipment	
+ My Account	Works with Viral Vectors which May Infect Humans  Works with Biological Materials
,	<ul> <li>✓ Works with Biological Materials </li> <li>✓ Works with Biosafety Level 2 Materials </li> </ul>
	Vorks with Biosafety Level 3 Materials
	Exposed to Bloodborne Pathogens or Human Source Materials
	Works with Biosafety Level 2+ Materials
	Works with Select Agent Organisms Works with Recombinant and/or Synthetic Nucleic Acids Works with Recombinant and/or Synthetic Nucleic Acids Works W
	Ships Biological/Infectious Materials ()
	- • More options
	Configure Defaults
	Save

If you would like to remove the permission to manage inventory from a member of your group/lab, you may do so by clicking "Edit" next to their name in your Members list, deselecting the permission to "Manage Group ChemTracker Inventory," then clicking Save.

These permissions are set on a per group basis. A person in multiple groups might have read-only permissions in one group, and edit permissions in another.

When members of your group/lab depart your institution, they will be automatically archived from your member list after your IT team deactivates their account in the Directory. After this happens, they will no longer have access to your inventory within BioRAFT. 

#### Adding a New Group/Lab Member with ChemTracker Edit Permissions

Go to the "Members" tab of your group/lab. Enter the person's name to find them in the directory. From there, select "Manage Group ChemTracker Inventory" in the "Optional Access in BioRAFT" section. Select the appropriate Job Activities and designation, then click "Lookup/Add".

	View Edit Chem	racker Dashboard Memb	ers Bio Chem Rad	Training
	Members   Manage Job Ac	tivities   Pending Approvals   Memb	ers History	
- Demuth Lab	Demuth Lab Mem	hara		
» View Lab Profile		bers		
» ChemTracker	2			nfirmed: 07/26/2017 🔞
» Compliance Dashboard	Name	Email	Designation	
» Manage Members	Demuth, Danial	danial.g.demuth@bioraft.org	Principal Investigator	Edit
» Send Lab Message	Bakerfield, Thomas Barrett, Kim	Thomas.Bakerfield@bioraft.org Kim.J.Barrett@bioraft.org	Lab Manager Research Assistant	Edit Remove
» Bio Summary	Barth, John	John.T.Barth@bioraft.org	Lab Manager	Edit Remove
» Chem Summary	Beach, Dale	Dale.A.Beach@bioraft.org	Peer Inspector	Edit Remove
» Rad Summary	Burris, Twila	Twila.T.Burris@bioraft.org	Lab Coordinator	Edit Remove
» Rad Request	Confirm List			Definitions and Policies
» Rad Waste Pickup	- Add a member			
» Self Inspections	Name: Rayford Adan Thompson			
» Manage Lab Forms			9+	
Research Tools	Designation: Research Associate	0		
Training				
Equipment	C      Optional Access in BioF	AFT		
+ My Account	Edit Basic Group Inform			
	Edit Group Biological Ir	-		
	Edit Group Equipment     Group Compliance Liai			
	Manage Group ChemT	•		
	Submit RAM Order Red			
	View Group ChemTrac	ker Inventory 🔞		
	Job Activities			
	Biological Anir	nals Chemical Radio	logical Physical Gener	al
				_
	Works with Viral Vec	tors which May Infect Humans 🕢		
	Works with Biologica	I Materials 🕢		
	Works with Biosafet			
	Works with Biosafet	<u> </u>	ada niala 🦱	
	<ul> <li>Exposed to Bloodbo</li> <li>Works with Biosafety</li> </ul>	rne Pathogens or Human Source Ma	aterials 😡	
	Works with Blosalet Works with Select A			
		nant and/or Synthetic Nucleic Acids	0	
	Ships Biological/Infe			
	-  More options			
				Configure Defaults
	Lookup / Add			
			t personnel databases and may take	over 30 seconds to
	process. Please only click A	dd Once. Thank you for your patien	UE.	



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