

2020 Income Tax School

THE place to get the latest info on new tax laws, Vermont income taxes and much more. The UVM Extension Income Tax School delivers the latest Federal and Vermont tax information, and can provide up to 15 total hours of CE credits for EAs/AFSPS and up to 16 hours for CPAs (if the “Bonus Ethics Session” is taken on Friday). No CE credit is be offered for Vermont Income Tax updates (except to CPAs).

Delivered virtually, our focus will be on much of the legislation that was passed due to the Coronavirus, including the CARES Act. We have a diverse group of volunteer speakers, allowing us to provide another great year of education.

Topics

- New Legislation including The CARES Act
- S Corporation Tax Issues
- Business Issues/QBI Issues
- Rulings and Cases
- IRS Issues
- Vermont Department of Taxes
- Foreign Income Tax Issues
- Individual Issues
- Investment and Retirement
- Financial Distress
- Trust and Estate Issues
- Ethics



Sponsored by UVM Extension
In Cooperation With:
Internal Revenue Service
Vermont Department of Taxes
Vermont Tax Practitioners Association

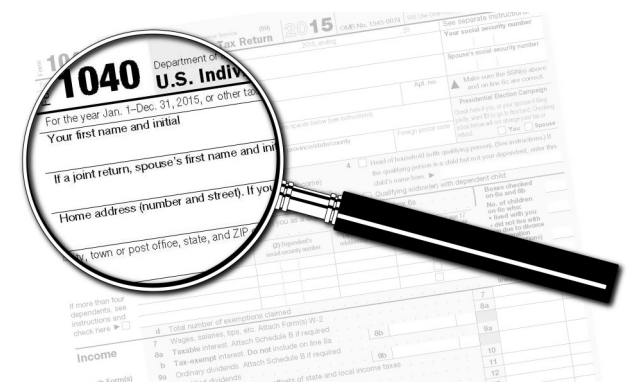


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INCOME TAX SCHOOL 2020

November 5,6,9,10
(Online via Zoom)



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INCOME TAX SCHOOL 2020

Instructors

Kyle Anderson, EA	Stephanie Machia, EA
Seth Anderson, EA	Alicia Marcy, EA
Patti Bisson, EA	Joe McCarthy, IRS, CPA
Molly Bucci, Esq.	Brian Murphy, Atty.
Nick Bullock, EA	Ed Murphy, CPA
Jason Cadwell, CPA/PFS, CFP	Rick Renzelman, EA
Sherry Dempsey, CPA	John Scheer, CPA
Jeff Fothergill, CPA	Claude Schwesig, CPA, B. Comm
Joan Holloway, CPA, CMA	Ashlie Smith
Mark Langan, Atty.	Arlon Warner, EA

Facilitators

Kirk Clarke, JD	Mike Moloney, EA
Lauren Jarvi, EA	Lissa Robart, MBA

Coordinators

Seth Anderson, Tax School Coordinator
Peggy Manahan, Administrative Assistant

BONUS SESSION

Ethical Tax Situations & Practices

Stephanie Machia, EA; Arlon Warner, EA; Joan Holloway, CPA, CMA

This practitioner panel presents ethical situations, possible rule infractions and how to navigate them. Offered from 11:40 a.m. to 12:30 p.m. on Day 2 (Friday, Nov 6). Additional fee of \$35.

The 2020 programs are being offered virtually over four mornings using Zoom. Links to sessions will be provided after registrations are received. This year's schedule:

Thursday, November 5

7:30 — 8:15 a.m. Sign-in/Technology Help
8:15 a.m. — 12:25 p.m. Program

Friday, November 6

7:45—8:15 a.m. Sign-in/Technology Help
8:15—11:40 a.m. Program
11:40 a.m. — 12:30 p.m. Bonus Ethics Session
(additional fee of \$35)

Monday, November 9

7:45 — 8:15 a.m. Sign-in/Technology Help
8:15 a.m. — 12:25 p.m. Program

Tuesday, November 10

7:45 — 8:15 a.m. Sign-in/Technology Help
8:15 — 11:35 a.m. Program

2020 Registration

Fee includes instruction and the National Income Tax Workbook

Early: \$345, Aug. 15 - Sept. 22

General: \$385, Sept. 23 - Oct. 27

Late: \$490, on or after Oct. 28

Add Bonus Ethics Session: Add \$35

Cancellation Policy & Fees

Except medical, family or military emergency

More than 15 days prior: \$50

Less than 15 days prior: \$100

Contact:

Peggy Manahan
802-752-7153 (8 a.m.—4 p.m.)
1-800-639-2130 (after 4 p.m.)

REGISTRATION

Register now for the **2020 Income Tax School** and **Bonus Ethics Session**. There are two ways to register, either online or by mail.

Option 1. Online

Visit go.uvm.edu/taxschool

Visa and MasterCard accepted.

We are unable to accept cash payments with online registration.

Option 2. By Mail

Return this registration form (one per participant) with check payable to "University of Vermont" to:

UVM Extension Tax School
Attn: UVM Non-Credit Reg. Service Ctr.
460 south Prospect St.
Burlington, VT 05405

Name _____

Organization _____

Address _____

City/State/Zip _____

Phone _____

Email _____

PTIN _____

Fees, discounts and deadlines listed to the left.

Total Enclosed \$ _____

To request a disability-related accommodation to participate in this program please contact Peggy Manahan at 1-800-639-2130 by October 14, 2020 so we may assist you.