Income Tax School 2019

THE place to get the latest info on new tax laws, Vermont income taxes and much more. The UVM Extension Income Tax School delivers the latest Federal and Vermont tax information, and can provide up to 15 total hours of CE credits for EAs/AFSPS and up to 16 hours for CPAs (if the “Bonus Ethics Session” is taken for the second hour). No CE credit is be offered for Vermont Income Tax updates (except to CPAs).

This year we will focus on the complications of the new tax law. We have a diverse group of volunteer speakers, allowing us to provide another great year of education.

Topics

- New Legislation (TCJA)
- Section 199a/20% business deduction
- Business Issues
- Rulings and Cases
- IRS Issues
- Vermont Department of Taxes
- Foreign Income Tax Issues
- Individual Issues
- Investment and Retirement
- Limited Liability Tax issues
- Trust and Estate Issues
- Real Estate Tax Issues
- Ethics

Sponsored by UVM Extension
In Cooperation With:

Internal Revenue Service
Vermont Department of Taxes
Vermont Tax Practitioners Association

go.uvm.edu/taxschool
Instructors

Kyle Anderson, EA
Seth Anderson, EA
Patti Bisson, EA
Molly Bucci, Esq.
Jason Cadwell, CPA/PFS, CFP
Sherry Dempsey, CPA
Jeff Fothergill, CPA
Joan Holloway, CPA, CMA
Mark Langan, Atty.
Stephanie Machia, EA

Joe McCarthy, IRS, CPA
Brian Murphy, Atty.
Ed Murphy, CPA
Rick Renzelman, EA
John Scheer, CPA
Claude Schwesig, CPA, B. Comm
Arlon Warner, EA
Vermont Department of Taxes

Facilitators

Nick Bullock, EA
Kirk Clarke, JD
Lauren Jarvi, EA

Mike Moloney, EA
Lissa Robart, MBA

Coordinators

Seth Anderson, Tax School Coordinator
Elaine Burnor, Registrar
Peggy Manahan, Administrative Assistant

Schedule

7:30 - 8:15 a.m. Refreshments
8:15 a.m. - 4:45 p.m. Program
5:00 - 5:50 p.m. Bonus Ethics Session
(option offered Day 1, optional, additional fee)

2019 Dates & Locations

November 5-6
Champlain Valley Expo, Essex Junction, Vt.
November 12-13
Killington Grand Hotel, Killington, Vt.
   www.killington.com or 1-800-282-9955
   Room block under “UVM”

Registration

Fee includes instruction, lunches, refreshments and Tax Workbook with CD.
Early $345 July 15 - Sept. 17, 2019
General $385 Sept. 18 - Oct. 29, 2019
Late $490 on or after Oct. 30 (Essex)
on or after Nov. 6 (Killington)
Add Ethics Session add $35

Cancellation Policy & Fees

Except medical, family or military emergency
More than 15 days prior: $50
Less than 15 days prior: $100
Site Switching Fee: $50

Contacts

Elaine Burnor & Peggy Manahan
1-800-639-2130 or 1-802-524-6501
   go.uvm.edu/taxschool

REGISTRATION

There are two ways to register for the 2019 Income Tax School and Bonus Ethics Session.

Option 1. Online
   CVE: go.uvm.edu/cvetaxschool
   Killington: go.uvm.edu/killingtontaxschool
   Visa and MasterCard accepted.
   We are unable to accept cash payments with online registration.

Option 2. By Mail
   Return this registration form (one per participant) with check payable to “University of Vermont” to:
   UVM Extension Tax School
   Attn: Elaine Burnor
   278 South Main St., Suite 2
   St. Albans, VT 05478-1866
   -1866

   Name _______________________________
   Organization ____________________________
   Address ________________________________
   City/State/Zip ____________________________
   Phone _________________________________
   Email _________________________________

   Registration Fee
   Fees, discounts and deadlines listed to the left.
   Total Enclosed __________

   To request a disability-related accommodation to participate in this program please contact Elaine Burnor at 1-800-639-2130 by October 16, 2019 so we may assist you.

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