

Income Tax School 2019

THE place to get the latest info on new tax laws, Vermont income taxes and much more. The UVM Extension Income Tax School delivers the latest Federal and Vermont tax information, and can provide up to 15 total hours of CE credits for EAs/AFSPS and up to 16 hours for CPAs (if the “Bonus Ethics Session” is taken for the second hour). No CE credit is be offered for Vermont Income Tax updates (except to CPAs).

This year we will focus on the complications of the new tax law. We have a diverse group of volunteer speakers, allowing us to provide another great year of education.

Topics

- New Legislation (TCJA)
- Section 199a/20% business deduction
- Business Issues
- Rulings and Cases
- IRS Issues
- Vermont Department of Taxes
- Foreign Income Tax Issues
- Individual Issues
- Investment and Retirement
- Limited Liability Tax issues
- Trust and Estate Issues
- Real Estate Tax Issues
- Ethics



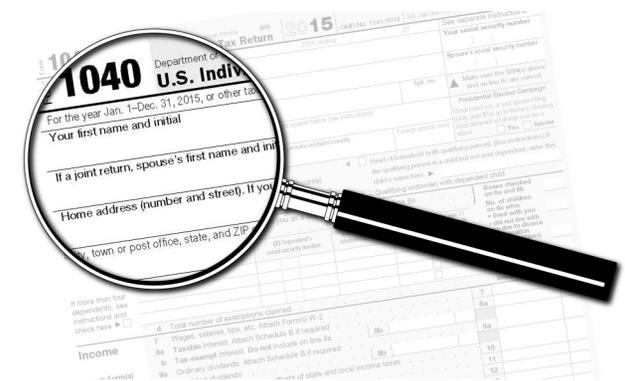
Sponsored by UVM Extension
In Cooperation With:
Internal Revenue Service
Vermont Department of Taxes
Vermont Tax Practitioners Association



INCOME TAX SCHOOL 2019

November 5-6
Essex Junction, VT

November 12-13
Killington, VT



INCOME TAX SCHOOL 2019

Instructors

Kyle Anderson, EA	Joe McCarthy, IRS, CPA
Seth Anderson, EA	Brian Murphy, Atty.
Patti Bisson, EA	Ed Murphy, CPA
Molly Bucci, Esq.	Rick Renzelman, EA
Jason Cadwell, CPA/PFS, CFP	John Scheer, CPA
Sherry Dempsey, CPA	Claude Schwesig, CPA, B. Comm
Jeff Fothergill, CPA	Ashlie Smith
Joan Holloway, CPA, CMA	Arlon Warner, EA
Mark Langan, Atty.	Vermont Department of Taxes
Stephanie Machia, EA	

Facilitators

Nick Bullock, EA	Mike Moloney, EA
Kirk Clarke, JD	Lissa Robart, MBA
Lauren Jarvi, EA	

Coordinators

Seth Anderson, Tax School Coordinator
Elaine Burnor, Registrar
Peggy Manahan, Administrative Assistant

BONUS SESSION

Ethical Tax Situations & Practices

Stephanie Machia, EA; Arlon Warner, EA;
Joan Holloway, CPA, CMA

This practitioner panel presents ethical situations, possible rule infractions and how to navigate them. Offered at both locations on Day One, 5:00 - 5:50 p.m. Additional fee of \$35.

Schedule

7:30 - 8:15 a.m. Refreshments
8:15 a.m. - 4:45 p.m. Program
5:00 - 5:50 p.m. Bonus Ethics Session
(offered Day 1, optional, additional fee)

2019 Dates & Locations

November 5-6
Champlain Valley Expo, Essex Junction, Vt.
November 12-13
Killington Grand Hotel, Killington, Vt.
www.killington.com or 1-800-282-9955
Room block under "UVM"

Registration

Fee includes instruction, lunches, refreshments and Tax Workbook with CD.
Early \$345 July 15 - Sept. 17, 2019
General \$385 Sept. 18 - Oct. 29, 2019
Late \$490 on or after Oct. 30 (Essex)
on or after Nov. 6 (Killington)
Add Ethics Session add \$35

Cancellation Policy & Fees

Except medical, family or military emergency
More than 15 days prior: \$50
Less than 15 days prior: \$100
Site Switching Fee: \$50

Contacts

Elaine Burnor & Peggy Manahan
1-800-639-2130 or 1-802-524-6501

go.uvm.edu/taxschool

REGISTRATION

There are two ways to register for the **2019 Income Tax School** and **Bonus Ethics Session**.

Option 1. Online

CVE: go.uvm.edu/cvetaxschool
Killington: go.uvm.edu/killingtontaxschool
Visa and MasterCard accepted.
We are unable to accept cash payments with online registration.

Option 2. By Mail

Return this registration form (one per participant) with check payable to "University of Vermont" to:
UVM Extension Tax School
Attn: Elaine Burnor
278 South Main St., Suite 2
St. Albans, VT 05478-1866

Name _____

Organization _____

Address _____

City/State/Zip _____

Phone _____

Email _____

Registration Fee

Fees, discounts and deadlines listed to the left.
Total Enclosed \$ _____

To request a disability-related accommodation to participate in this program please contact Elaine Burnor at 1-800-639-2130 by October 16, 2019 so we may assist you.