NECAFS WorkGroup Project Update

Awareness and Knowledge Survey, Next Steps



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Demographic information of Food Safety Communicators

- This survey was available from August 16th to December 31st 2019
- We received over 100 complete and partial responses from all 12 NECAFS states



Responder Occupation and Location

Please select what best describes how you work with small and very small food processors

Consulting	16	23%	
Extension	16	23%	
Other*	16	23%	*Other: incubators
Regulator (State)	13	18%	and shared kitcher
Retail Food Operations	4	6%	owner/managers
Buyer/Distributor	3	4%	
Process Authority	2	3%	
Regulator (Federal)	1	1%	
Co-Packer	0	0%	
Commodity Group	0	0%	
Marketing Organization	0	0%	
Restaurant	0	0%	



Responder Food Safety Role

What food business size categories best describe all of the food processing businesses you work with?

Small Business (500 or fewer employees)	50
Very Small Business (sales less than \$1m)	47
Farms expanding to sell value added products	32
Business not yet selling products	31
Larger Businesses (more than 500 employees)	24
Home Based Businesses	24
Prefer not to answer	3
Don't Know	0

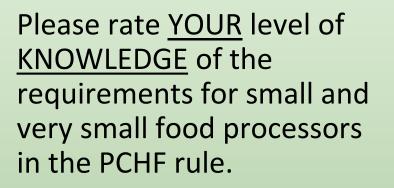


Responder Food Safety Role

Do you conduct one-on-one or small group advice or assistance activities to help small and very small food processors comply with the PCHF regulation?

Yes, but it is not my main responsibility	24	36%
No, but I refer processors to	18	27%
other people who do Yes, that is my main	15	22%
responsibility	12	2270
No, I do not actively advise or	10	15%

assist food processors



1 No knowledge	2	3%
2	3	5%
3	3	5%
4 Average or	13	20%
somewhat		
5	13	20%
6	17	26%
7 Expert	14	22%



Value of FSPCA PCQI Course

- 41% of survey responders were FSPCA-PCQI lead instructors (24 complete responses)
- Questions in this section were asked of these participants only



When teaching the PCQI course, which sections do you think are more challenging for small and very small food processors to understand and implement?

Validation Procedures	83%
Hazard Analysis	77%
Verification Procedures	64%
Supply Chain Controls	59%
Developing written operating procedures	55%
Process Controls	50%
Recall Plan Development	50%
Allergen Controls	41%
Sanitation Controls	41%



Among small and very small food processors who have taken the PCQI course, to what extent do you think they will make progress on developing a food safety system and writing a food safety plan?

1 Have not started at all	0%
2	5%
3	27%

4 Started to write a plan that is only moderately complete 50%

5	9%
6	9%
7 Completed a plan that is fully operational	0%

To what extent do you feel that the small and very small food processors would benefit from taking one or more of the following courses before taking the PCQI course.

A course on risk-based identification of food safety hazards	81%
A Good Manufacturing Practices (GMP) course	71%
A general HACCP course	62%
A food science and technology course	38%
A course in food microbiology	29%



Awareness, Knowledge, & Progress Towards Compliance with PCHF Rule



To what extent do you think the small and very small food processors you work with are AWARE of the requirements in the PCHF rule?

			Lead Instructors	Regulators
1 No awareness at all	8	13%	13%	25%
2	18	28%	13%	25%
3	17	27%	30%	17%
4 Average or somewhat aware	19	30%	39%	33%
5	1	2%	4%	0%
6	1	2%	0%	0%
7 Fully aware	0	0%	0%	0%



To what extent do you think the small and very small food processors you work with are KNOWLEDGEABLE of the basic food safety and sanitation procedures necessary to produce safe foods required of all food processors, known as Good Manufacturing Practices (GMP).

			Lead Instructors	Regulators
1 No awareness at all	1	2%	0%	8%
2	8	13%	23%	8%
3	20	32%	27%	33%
4 Average or somewhat aware	20	32%	32%	33%
5	7	11%	0%	8%
6	4	6%	5%	8%
7 Fully aware	2	3%	0%	0%



To what extent do you think the small and very small food processors you work with are <u>KNOWLEDGEABLE</u> of risk-based preventive controls approaches for conducting a hazard analysis, implementing preventive controls for potential food safety hazards, and writing a food safety plan (such as HACCP or HARPC).

			Lead Instructors	Regulators
1 No awareness at all	7	11%	13%	17%
2	26	41%	30%	58%
3	13	21%	26%	8%
4 Average or somewhat aware	12	19%	26%	17%
5	4	6%	4%	0%
6	1	2%	0%	0%
7 Fully aware	0	0%	0%	0%



Perception of Processor Challenges and Barriers



How important do you think the following challenges for achieving PCHF compliance are for small and very small food processors?

	Very or Extremely Challenging Responses	Instructors	Regulators
Lack of awareness and understanding of the regulation	74%	63%	57%
Lack of scientific knowledge of potential hazards	69%	67%	64%
Lack of knowledge regarding costs of implementation	60%	46%	50%
Lack of understanding the financial and business risks associated with non- compliance	58%	50%	50%
Lack of expertise in record keeping and documentation	60%	46%	36%
Lack of knowledge of basic food safety and processing principles	38%	33%	36%
Lack of appreciation of the importance of producing safe foods	26%	13%	36%

How important do you think the following MONETARY challenges for achieving PCHF compliance will be for small and very small food processors?

	Very or Extremely Challenging Responses	Instructors	Regulators	
Costs for hiring additional workers to manage a food safety program	81%	79%	50%	
Costs for paying third party consultants	81%	67%	71%	
Costs for upgrading facilities and equipment	67%	58%	36%	
Costs of training and enforcing compliance with current employees	63%	54%	50%	



How important do you think the following TRAINING challenges for achieving PCHF compliance will be for small and very small food processors?

	Challenging	Instructors	s Regulators	
Lack of time for training	65%	54%	64%	
Training content does not				
match training needs (materials	57%	42%	50%	
too advanced)				
Costs for training classes	56%	42%	71%	
Difficulty in finding nearby	49%	21%	57%	
training classes	4970	21/0	57/0	
Training content does not				
match training needs (materials	39%	21%	36%	
too general)				
Training content does not				
adequately engage adult	38%	21%	36%	
learning needs and styles				



Other Food Safety Courses	Have taken this course	Have been an instructor for this course	Course Very Helpful ("5" and "4" responses)	Very Helpful, Instructors	Very Helpful, Regulators
Good Manufacturing Practices training	35	23	83%	83%	57%
Sanitation training	31	14	82%	75%	43%
HACCP - General	38	24	69%	75%	43%
Preventive Controls Alliance recognized curriculum	38	22	62%	71%	43%
Produce Safety Alliance recognized curriculum	27	8	50%	42%	36%
Better Process Control School	28	8	45%	29%	43%
Food defense	23	9	42%	38%	36%
Serve-Safe restaurant training	32	14	41%	29%	14%
HACCP - Seafood	17	6	40%	46%	21%
HACCP - Meat and Poultry	16	9	38%	42%	21%
HACCP - Juice	19	7	36%	46%	29%
Allergen Management Training	28	13	27%	38%	36%



Next Steps

- What are the best ways to improve compliance and understanding of the regulation?
- How best to reach processors who are less well prepared for compliance with regulation?
- How will changes in the Food Safety and preventive controls alliance curriculum improve opinions on training?



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Thank You, Questions?

