A UVMClick Update:

- UVM undertook an electronic research administration and compliance system modernization project, beginning February 1, 2018, and since RPO, SPA and many other units have been fully engaged with implementing the best in class software package known as Click, powered by Huron.

- The UVMClick project was made possible with support from Office of the Vice President for Research, the Office of the Provost, Larner College of Medicine and the University of Vermont Medical Center.

Two Projects Remain:

1. UVMClick - Award and Award Modification data feed to PeopleSoft. A joint project with ETS and when complete 95% of SPA’s manual award set-up process in PeopleSoft will be automated.
2. UVMClick - Agreements is our last module being implemented.

What is UVMClick - Agreements?

- UVMClick - Agreements will be used by SPA to review, negotiate and execute money agreements and no money agreements.

When is Agreements Go-Live?

- UVMClick - Agreements is scheduled to Go live, Monday, July 27th.

No Money Agreement Types:
The chart below presents typical SPA no money agreements that will be processed and finalized using UVMClick - Agreements.

UVMClick - Agreements will become the electronic system of record for all SPA no money agreements.

<table>
<thead>
<tr>
<th>Agreement Types</th>
<th>Code</th>
<th>Funding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business Associate Agreement</td>
<td>BAA</td>
<td>no money</td>
</tr>
<tr>
<td>Cooperative Research and Development Agreement</td>
<td>CRADA</td>
<td>no money</td>
</tr>
<tr>
<td>Data Use/Data Sharing Agreement</td>
<td>DUA</td>
<td>no money</td>
</tr>
<tr>
<td>Education Partnership Agreement</td>
<td>EPA</td>
<td>no money</td>
</tr>
<tr>
<td>Facility/Equipment Use Agreement</td>
<td>FAC</td>
<td>no money</td>
</tr>
<tr>
<td>Master Agreement</td>
<td>MA</td>
<td>no money</td>
</tr>
<tr>
<td>Memorandum of Understanding</td>
<td>MOU</td>
<td>no money</td>
</tr>
<tr>
<td>NIH Certificate of Confidentiality</td>
<td>CC</td>
<td>no money</td>
</tr>
<tr>
<td>No Money Collaboration Agreement</td>
<td>NMCA</td>
<td>no money</td>
</tr>
<tr>
<td>Non-Disclosure/Confidential Agreement</td>
<td>CDA</td>
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</tr>
<tr>
<td>Other No Money Agreement</td>
<td>OTNM</td>
<td>no money</td>
</tr>
<tr>
<td>Teaming Agreement</td>
<td>TA</td>
<td>no money</td>
</tr>
</tbody>
</table>

No Money Agreements: Deliver to SPA thru UVMClick - Agreements.

- No Money Agreements are to be delivered to SPA thru UVMClick - Agreements.
- See the Attached Quick Guide: How to Create a No Money Agreement and Submit to SPA.

Money Agreements: Deliver to spa@uvm.edu.

- Continue to deliver money agreements to SPA by emailing to spa@uvm.edu.
- SPA Award Acceptance Officers (AAs) depending on the need to negotiate the agreement will decide which UVMClick module to process the Agreement in either the Grants module or Agreements.
- Federal Grants and FDP template subawards not needing negotiations will not be enter into Agreements and will proceed directly to SPA’s AA for a UVMClick – Award set-up.
- The chart below presents typical SPA money agreements.
Agreement User Guides:

- See the Attached Quick Guide for no money agreements: How to Create a No Money Agreement and Submit to SPA.
- Other Agreement User Guides will be made available and posted to: UVMClick - User Guides for Proposals, Awards, Award Mods, Agreements

If you have any questions, please send to UVMClick@uvm.edu or the Award Officer assigned to process your agreement.

Thank You,

Brian

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