

From: [Brian Prindle](#)
To: [Brian Prindle](#)
Subject: RE: UVMClick - Update and Agreements Go Live 7/27/20
Date: Friday, July 17, 2020 11:13:55 AM
Attachments: [image001.png](#)

From: Brian Prindle
Sent: Friday, July 17, 2020 11:05 AM
To: 'SPANNEWS@LIST.UVM.EDU' <SPANNEWS@LIST.UVM.EDU>
Subject: UVMClick - Update and Agreements Go Live 7/27/20



A UVMClick Update:

- UVM undertook an electronic research administration and compliance system modernization project, beginning February 1, 2018, and since RPO, SPA and many other units have been fully engaged with implementing the best in class software package known as Click, powered by Huron.
- The UVMClick project was made possible with support from Office of the Vice President for Research, the Office of the Provost, Larner College of Medicine and the University of Vermont Medical Center.

Two Projects Remain:

1. UVMClick - Award and Award Modification data feed to PeopleSoft. A joint project with ETS and when complete 95% of SPA's manual award set-up process in PeopleSoft will be automated.
2. UVMClick - Agreements is our last module being implemented.

What is UVMClick - Agreements?

- UVMClick - Agreements will be used by SPA to review, negotiate and execute money agreements and no money agreements.

When is Agreements Go-Live?

- UVMClick - Agreements is scheduled to **Go live, Monday, July 27th.**

No Money Agreement Types:

- The chart below presents typical SPA no money agreements that will be processed and finalized using UVMClick - Agreements.
- UVMClick - Agreements will become the electronic system of record for all SPA no money agreements.

Agreement Types	Code	Funding
Business Associate Agreement	BAA	no money
Cooperative Research and Development Agreement	CRADA	no money
Data Use/Data Sharing Agreement	DUA	no money
Education Partnership Agreement	EPA	no money
Facility/Equipment Use Agreement	FAC	no money
Master Agreement	MA	no money
Memorandum of Understanding	MOU	no money
NIH Certificate of Confidentiality	CC	no money
No Money Collaboration Agreement	NMCA	no money
Non-Disclosure/Confidential Agreement	CDA	no money
Other No Money Agreement	OTNM	no money
Teaming Agreement	TA	no money

No Money Agreements: Deliver to SPA thru UVMClick - Agreements.

- No Money Agreements are to be delivered to SPA thru UVMClick - Agreements.
- See the Attached Quick Guide: How to Create a No Money Agreement and Submit to SPA

Money Agreements: Deliver to spa@uvm.edu.

- Continue to deliver money agreements to SPA by emailing to spa@uvm.edu.
- SPA Award Acceptance Officers (AAs) depending on the need to negotiate the agreement will decide which UVMClick module to process the Agreement in either the Grants module or Agreements.
- Federal Grants and FDP template subawards not needing negotiations will not be enter into Agreements and will proceed directly to SPA's AA for a UVMClick – Award set-up.
- The chart below presents typical SPA money agreements.

Agreement Types	Code	Funding
Contract	CON	money
Cooperative Agreement	COOP	money
Grant	GRT	money
Incoming Subaward/Subcontract	SUB	money
Intergovernmental Personnel Agreement	IPA	money
Other Award Notice	OTH	money
Purchase Order	PO	money
Sponsored Research Agreement	SPA	money
Task Order/Work Order	TO	money

Agreement User Guides:

- See the Attached Quick Guide for no money agreements: How to Create a No Money Agreement and Submit to SPA.
- Other Agreement User Guides will be made available and posted to: [UVMClick - User Guides for Proposals, Awards, Award Mods, Agreements](#)

If you have any questions, please send to UVMClick@uvm.edu or the Award Officer assigned to process your agreement.

Thank You,

Brian

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