

	Agreement Types	Code	Funding	Naming Conventions Final-Code.Sponsor# or AGMT#.Last Sig Date	Description
1	Business Associate Agreement	BAA	no money	Final-BAA-1234567-7.27.20	Business Associate Agreement allows a Covered entity to disclose protected health information to an entity in its role as a business associate
2	Cooperative Research and Development Agreement	CRADA	no money	Final-CRDA.123456789.7.27.20	Cooperative Research and Development Agreement sets the framework that allows federal agencies and University researchers to work together on research and development. Under a CRADA the parties investigators can receive a variety of benefits that include funding, materials, equipment, and access to research personnel.
3	Data Use/Data Sharing Agreement	DUA	no money	Final-DUA.AGR00000123.7.27.20	Data Use/Data Sharing Agreements govern the transfer and use of data between research collaborators. DUAs address important issues such as limitations on use of the data, obligations to safeguard the data, liability for harm arising from the use of the data, publication, and privacy rights that are associated with transfers of data.
4	Education Partnership Agreement	EPA	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Educational Partnership Agreements allow educational institutions and academic researchers the opportunity to access federal equipment and resources which may be unavailable at the institution. These agreements also provide opportunities for students and faculty to work on research projects and support students engagement in math, science and technology.
5	Facility/Equipment Use Agreement	FAC	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Facility or Equipment Use Agreement is used to allow a researcher from one institution to use a piece of equipment or a laboratory at another institution. The provisions of such agreements would cover insurance and liability issues, the cost of access, the ownership of intellectual property, and any limitations or restrictions that may be imposed on the visiting researcher.
6	Master Agreement	MA	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Master Agreements may be appropriate with a single sponsor who intends to fund multiple individual research projects at the University over a long period of time. The Master Agreement sets forth pre determined terms and conditions not subject to re-negotiation. Each individual research project is funded with the issuance of a Task/Work Order that refers to the Master Agreement and provides the project specific conditions for example, funding amount, time period, deliverables.
7	Memorandum of Understanding	MOU	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Memorandum of Understanding are used to engage and indicate general agreement on the nature of the working relationship between the parties.
8	NIH Certificate of Confidentiality	CC	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	NIH Certificate of Confidentiality is used to protect the privacy of research subjects by prohibiting disclosure of identifiable sensitive research information to anyone not connected to the research, unless the subjects consent otherwise.

	Agreement Types	Code	Funding	Naming Conventions Final-Code.Sponsor# or AGMT#.Last Sig Date	Description
9	No Money Collaboration Agreement	NMCA	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	No Money Collaboration Agreement formalizes and establishes a framework that regulates the relationship between collaborators working on a project together where no money is exchanged to cover a parties expenses.
10	Non-Disclosure/Confidential Agreement	CDA	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Non-Disclosure/Confidential Agreement sets the framework that allows the exchange of information between institutions that is confidential or proprietary to one or both parties.
11	Other No Money Agreement	OTNM	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Other No Money Agreements received by UVM that support a research with no funding being provided can carry unusual titles. Regardless of the document title these documents set the framework of the engagement and carry many terms and conditions.
12	Teaming Agreement	TA	no money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Teaming Agreement is sometimes entered into with the lead institution at the time of developing a funding proposal being submitted in response to a RFP. The purpose of this type of agreement is to indicate general agreement on the nature of the working relationship between the parties.
13	Clinical Trial Research Agreement	CTRA	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Clinical Trial Research Agreements formalize the framework and relationship between the sponsor providing a study drug or device and financial support with the recipient who enrolls the subjects, performs the study following the approved protocol, collects the data and delivers the results to the sponsor. <b>NOTE: SPA facilitates all investigator initiated and non-profit Clinical Trial Research Agreements. OCTR facilitates industry sponsored CTAs.</b>
14	Contract	CON	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Contracts are the legally binding agreement that manage the relationship between the parties where the sponsor is providing funds to support a scope of work that has direct benefit back to the sponsor. The contract terms include the financial support provided, payment terms, financial and programmatic reporting, intellectual property, publication rights, data retention, and many other conditions.
15	Cooperative Agreement	COOP	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Cooperative Agreements act like a Grant Agreement and is used to establish the terms of engagement that may include period of performance, financial support provided, payment terms, financial and programmatic reporting, intellectual property, publication rights, data retention, and many other conditions, with one big difference, the sponsoring agency will be highly involved in the project being funded.
16	Grant	GRT	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Grant agreements (federal and non federal) are used by a sponsor to provide recipient with financial assistance to carry out an approved statement of work. The grant award establishes the terms of engagement that may include period of performance, financial support provided, payment terms, financial and programmatic reporting, intellectual property, publication rights, data retention, and many other conditions.

	Agreement Types	Code	Funding	Naming Conventions Final-Code.Sponsor# or AGMT#.Last Sig Date	Description
17	Incoming Subaward/Subcontract	SUB	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Incoming Subaward/Subcontract transfers a portion of the work with funding from the sponsor that holds the prime award to the subrecipient. The subaward agreement includes elements of the prime agreement, contain provisions covering payments, financial reporting, intellectual property, publication rights, data retention, and many others.
18	Intergovernmental Personnel Agreement	IPA	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	IPA Agreement allows a UVM employee to go on assignment to a federal agency and provide research, administrative, or other services to the federal agency for a limited period of time. The assignee remains a UVM employee and continues to be paid by UVM for the duration of the assignment with the federal agency reimbursing UVM for assignees salary and fringe.
19	Other Award Notice	OTH	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Other Awards Notices received by UVM that support a sponsored project with funding can carry unusual titles. Regardless of the document title these Other Award Notice do act like a grant or contract and provide specific terms of engagement, for example financial support provided, payment terms, time period, and many other conditions.
20	Purchase Order	PO	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Purchase Orders used as an award instrument obligates a fixed payment to the recipient for delivery of services rendered. The Purchase Order does provide specific terms for example financial support provided, payment terms, time period, and many other conditions.
21	Sponsored Research Agreement	SPA	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Sponsored Research Agreements (for example using UVM SRA template) act similar to a grant or contract and manages the relationship between the sponsor providing funds to support a scope of work. The sponsored research agreement will include all the terms of engagement including financial support provided, payment terms, financial and programmatic reporting, intellectual property, publication rights, data retention, and many other conditions.
22	Task Order/Work Order	TO	money	Final-Code.Sponsor# or AGMT#.Last Sig Date	Task Order/Work Order are the awarding instruments used to engage the recipient in a scope of work that has direct benefit back to the sponsor. The Order refers to a previously agreed to Master Agreement and further provides specific terms of the Order that include the financial support provided, payment terms, financial and programmatic reporting and many other conditions.