# DATA RESCUE FINDING AND PRESERVING DATA AT RISK

### **Final Report**

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### Data Rescue: Finding and Preserving Data at Risk

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**Cover image:** Missisquoi National Wildlife Refuge 1987 correspondence of the Maquam Bog Missisquoi National Wildlife Refuge plant and animal inventories, scanned and archived for the Data Rescue project. Photo taken by Matthias Sirch at the Missisquoi National Wildlife Refuge visitor center in Swanton, Vermont, in 2019.

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Data Rescue inventory available online at www.uvm.edu/femc/data\_rescue

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# Table of Contents

Table of Contents	3
Summary	4
Methods for Inventory and Rescue	4
Developing a Data Rescue Inventory	4
Priority Rescues	
Inventory and Rescue Outcomes	6
Data Rescue Inventory	6
Priority Rescues	. 7
Summary, Gaps and Next Steps	9
Appendix – Organizations contacted for Data Rescue1	1

## Summary

A wealth of monitoring, inventory, and research data exist that are currently inaccessible to the broader community. These data range from field survey sheets stored in file cabinets to electronic files stored on hard drives of personnel who do not have the time or resources to archive this material. In each case, data are at risk of being lost to natural disasters, staff turnover or the loss of institutional memory. The Forest Ecosystem Monitoring Cooperative (FEMC) has worked to alleviate some of this risk by engaging with natural resources organizations in New England and New York to develop a Data Rescue inventory of at-risk datasets and documents.

The FEMC has additionally worked to rescue several high priority projects chosen for their contribution to long-term monitoring efforts relating to forested ecosystems. These rescue projects will be stored on the FEMC archive to preserve them in perpetuity and to make the datasets and documents available to interested researchers, land managers and other interested professionals.

## Methods for Inventory and Rescue

### Developing a Data Rescue Inventory

To include a broad range of institutions and forest-related disciplines in the Data Rescue effort, we contacted personnel focused on natural resources from federal and state agencies, academic institutions, and non-government organizations (NGO) (see Appendix, Table A1). Disciplines related to key components of the forested ecosystem beyond vegetation, including wildlife, water, air, and soil. Although the boundaries of the rescue were New England and New York, we did not contact organizations from Connecticut or Rhode Island as they were not yet participating in the FEMC in April, 2019. Maine, though not officially incorporated, was included as partners from that state have been participating in the FEMC in other ways.

For any respondents interested in learning more about the Data Rescue project, we scheduled meetings designed to provide a brief background of the FEMC as well as brainstorm to identify atrisk material. These meetings were conducted primarily over the phone, and to a lesser extent over email or in person. As an alternative to these meetings, participants were also encouraged to fill out an online form to provide information about the format, volume, ecosystem focus, spatial and temporal extents of the data, and what would be required to rescue each dataset or document.

We then developed a Data Rescue inventory of identified datasets and documents at risk of being lost across the region. This included all information gathered from the meetings and email responses. Metadata, including data descriptions, physical locations, and keywords, were developed for each item on the Data Rescue inventory as well as who to contact for more information. We then built a web interface at www.uvm.edu/femc/data\_rescue to make this information available to the broader community for easy discovery and communication of the resources available that could be at risk.

### **Priority Rescues**

The FEMC staff developed an index to choose several priority datasets to rescue between April and December, 2019. Priority rescues were selected using an index that weighted each project by parameters relating to temporal coverage, spatial coverage, and institutional value of the data (Table 1). Priority was given to projects with a high cumulative score and an additional effort was taken to equally represent all primary components of the forested ecosystem (e.g. soil, air, wildlife, etc.).

Index Parameter	Description	Weight
	5 years	0.2
Tomporal coverage	10 years	0.5
Temporal coverage	15 years	0.8
	20+ years	1
	Localized site	0
Spotial according	Regional within state	0.5
Spatial coverage	Statewide	0.8
	Regional across states	1
	Low	0
Institutional value	Medium	0.5
	High	1

Table 1: Index developed to select priority rescues from the Data Rescue inventory list.

Depending on the needs of the organization that had the data, a priority rescue encompassed anything from scanning, digitizing, and archiving paper copies of data to converting outdated file types to contemporary formats. Documents were scanned to PDF files using Brother ADS-1700W and HP Photosmart C4599 feeder and table scanners at 300 dots per inch (dpi) resolution. Collections of 35mm slides were digitized by Green Mountain Camera.

To convert outdated files into CSV (comma separated value) tabular format, we used LibreOffice Calc 6.2.5.2. Files were retrieved from floppy disks using a LaCie External Floppy Disk Drive 1x provided by the University of Vermont Howe Memorial Library. Many of the tabular files were reformatted, namely one table per file with one row heading to fit the requirements of FEMC archive.

All rescued items were also included on the final Data Rescue inventory with methodology for how the material was rescued. Links to view the data are available which direct to the FEMC archive when applicable.

## Inventory and Rescue Outcomes

### Data Rescue Inventory

To date, more than 300 datasets and documents were identified as at-risk from respondents across the region. The material was 63% paper files to be scanned and 35% digital files to be formatted, ultimately to be uploaded to the FEMC archive. Three organizations had binders of 35mm slides to be scanned of tree canopy and vernal pool photos. In all, this material dated from 1626 to 2019 with the majority of at-risk data derived from wildlife and forestry studies conducted between 1986–2000 (Figure 1).

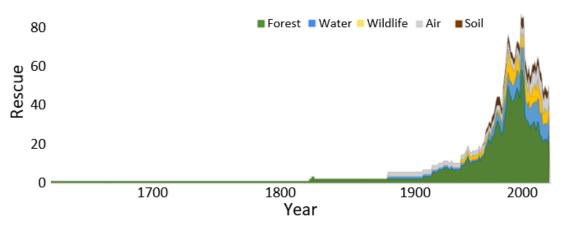


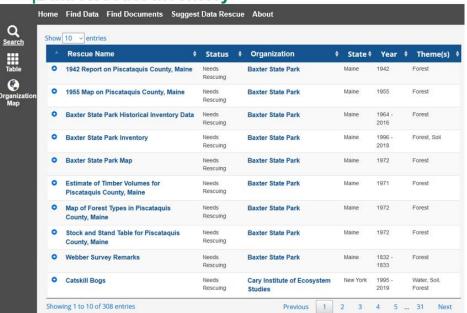
Figure 1: Years relating to the content of at-risk material categorized by key components of the forested ecosystem.

Of the 126 organizations that we contacted (Table 2), 38 responded with interest in preserving potentially at-risk material. All respondents opted to convey information about their data over the phone or in person rather than filling out the online form. From scheduled phone calls and in-person visits, we accumulated approximately 26 meeting hours.

Table 2: Location and type of organizations contacted for Data Rescue between April – November, 2019.

State	Federal Agency	State Agency	Academic	NGO	Total
MA		9	3	3	15
ME	3	15	2	1	19
NH	7	9	3	4	23
NY	1	10	16	7	34
VT	6	10	3	3	22
Regional	7			9	16
Total	24	53	27	27	126

To visualize and efficiently search for at-risk data, we developed a Data Rescue inventory web interface (Figure 2; https://www.uvm.edu/femc/data\_rescue) which was reviewed by 12 environmental PhD students for usability and content requirement. This interface includes an interactive map displaying where the physical data were collected or are currently stored, and tables containing metadata relating to the data and documents including the rescue status of the material. A "Suggest a Data Rescue" link allows our stakeholders to recommend additional material to include on the Data Rescue inventory. This inventory is not only a way to identify communal resources at risk, but can serve as a first step in new monitoring, assessment, and research efforts, as interested parties can more easily discover and learn about material that could be utilized in novel ways.



#### FEMC |Data Rescue: Inventory

Figure 2: Data Rescue inventory web interface developed to present at-risk data from across the Northeast. This web interface will be updated as more potentially at-risk data are identified.

### **Priority Rescues**

We selected 21 organizations (Table 3) to participate in actual data rescue because they were rated as a high priority due to their risk of loss. These resources included 215 documents, datasets, surveys, and aerial images. The FEMC staff chose these rescues based on the Data Rescue index which weighted the spatial and temporal range of the data as well as their potential contribution of knowledge to a variety of agencies studying a diversity of disciplines. Priority rescues were also chosen with a practical understanding of what could be feasibly accomplished between April and December, 2019. To this effect, an organization was also selected if the rescue required minimal effort and did not interfere with the work of larger projects, or supported other FEMC regional

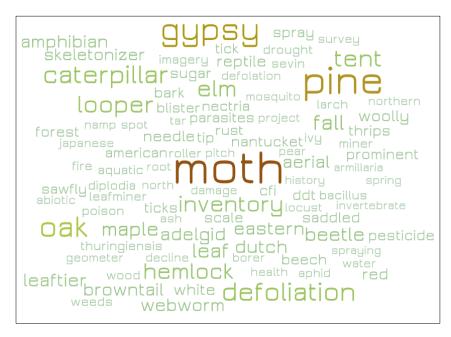
projects (see www.uvm.edu/femc/cooperative/regional\_projects). Priority rescues related primarily to forests, wildlife, and water. Despite our efforts to choose priority rescues that equally examined all primary forest ecosystem components, 75% of the rescued projects related only to trees and other forms of forest vegetation.

Organization	State	Contact	Rescue Material	Action Needed
Eastern Native Tree Society	МА	Bob Leverett	Trail guides	Archive
MA DCR, Bureau of Forest Fire Control and Forestry	MA	Ken Gooch	Misc. computer files	Archive relevant datasets
MA DCR, Bureau of Forest Fire Control and Forestry	MA	Bill VanDoren	Continuous Forest Inventory, 1960-2002	Scan and archive
MA DCR, State Archives	МА	Sean Fisher	Annual reports and defoliation maps, 1930-2010	Scan and archive
Baxter State Park	ME	Mike Pounch	Forest inventory and historic documents, 1626-2019	Scan, organize, and archive
Holt Research Forest	ME	Jack Witham	Salamander and small mammal monitoring, 1984-2019	Scan and archive
University of Maine	ME	Ivan Fernandez	Tree regeneration data, 1997- 1999	Digitize and archive
Society for the Protection of NH Forests	NH	Gabe Roxby	Aerial imagery and forest inventory, 1953-2019	Scan and archive
US Forest Service	NH	Bob Cooke	North American Maple Project, 1988-1999	Convert outdated files
Cary Institute of Ecosystem Studies	NY	Jamie Deppen	Michael Kudish field notes from the Catskills, 1965-2019	Scan, archive, design portal
Stony Brook University	NY	Sharon Pochron	SBU Hotel Project environmental assessment, 2010	Archive
Herp Atlas	VT	Jim Andrews	Reptile and amphibian habitat reports and photo records, 1988-2010	Scan and archive
Missisquoi National Wildlife Refuge	VT	Ken Sturm	Species and land type inventories, 1966-2000	Scan and archive
VT DEC, Watershed Management Division	VT	Heather Pembrook	Benthic macroinvertebrate and vernal pool surveys, 1981-2010	Scan and archive
VT Fish and Wildlife	VT	Bob Popp	Development related projects with threatened or endangered plant species, 1990-2016	Develop new database and transfer data
VT Forests, Parks and Recreation	VT	Barbara Schultz	Maple decline study, 1977-1989	Convert files and scan, archive data

#### Table 3: Priority rescues between April – November, 2019.

Two organizations had high priority datasets requiring rescues which were stored in outdated file formats. These formats (.wb1, .wb3, .wk1, .wks, .wrk, and .bdf) were all converted to CSV comma delimited tabular files using LibreOffice Calc 6.2.5.2. Several .wk1 files from the North American Maple Project, however, did not successfully convert which may involve corrupted content of the original file. The old text or image formats (.wpd and .grf) were also converted to searchable PDF using LibreOffice Writer 6.2.5.2 and Microsoft Word 2016. A total of 276 files were converted to CSV and PDF files. To digitize a binder of slides, we contracted Green Mountain Camera.

Four part-time interns and one full-time employee documented approximately 500 hours of scanning, file organization, and metadata development. In total, the FEMC staff scanned 15,136 pages of at-risk material, much of which has been uploaded to the FEMC archive and are available to the broader community.



A word cloud constructed from over 200 keywords identified from the priority rescue material collected between April – November, 2019. Many of the most frequent key words relate to the rescued Massachusetts Department of Conservation and Recreation Forest Health reports.

## Summary, Gaps and Next Steps

From this Data Rescue effort, the FEMC was able to identify at-risk material from across the Northeast and develop an inventory web interface that allows others to see, and potentially collaborate on, projects in need of rescuing. The FEMC was also able to support our partners by rescuing priority material from cabinets and hard drives that otherwise may have been difficult or impossible to archive with existing resources at our partner organizations.

At the 2019 FEMC Conference, we delivered a working session to share insights about the Data Rescue effort while also discussing approaches for improving our Data Rescue framework going forward. From this working session, we identified several gaps and next steps to consider.

During the working session discussion, FEMC partners refined the Data Rescue framework by reexamining the priority index and exploring ways to improve outreach. The working session also connected the FEMC staff with several individuals interested in participating in the Data Rescue project or creating resources to help others rescue their own data.

Suggestions for modifying the priority index included elevating the weight of a rescue's temporal coverage as well as adding an 'immediacy' criteria that accounts for the condition of the data source or immediacy of a particular forest issue. Qualitatively, the FEMC staff would also consider the risk of losing institutional knowledge from a single site and account for how many institutions might benefit from rescuing the data.

Several opportunities were presented for the Data Rescue project to connect with other archiving organizations. Examples included the Digital Preservation Coalition which is an international Data Rescue effort, the Research Data Alliance which is a data conservation interest group, the Ecological Society of America, Mass Audubon, and the Maine State Museum. Collaboration with these organizations can reduce any redundant effort across the region and more efficiently address rescues by calling upon the strengths of each organization.

The FEMC is interested in maintaining the Data Rescue inventory and continuing to discover at-risk data. To maximize outreach of the Data Rescue project, the FEMC will organize a webinar on the topic, disseminate additional social media and newsletter material, and continue conversations with partners interested in exploring more ways to rescue and make use of data at risk.

## Appendix – Organizations contacted for Data Rescue.

Table A1: Organizations contacted for participation in the Data Rescue effort between April – November, 2019.

#### <u>Maine</u>

- Massabesic Experimental Forest Penobscot Experimental Forest USFS, retired forester Office of Information Technology Bureau of Parks and Lands Department of Agriculture, Conservation and Forestry Maine Forest Service Maine Geological Survey Maine Natural Areas Program Bureau of Air Quality Bureau of Water Quality Department of Environmental Protection The Biological Monitoring Program Department of Inland Fisheries and Wildlife, Fisheries Department of Inland Fisheries and Wildlife, Wildlife Lands Management Program Baxter State Park Unity College University of Maine, Holt Research Forest
- The Nature Conservancy, ME

#### **Massachusetts**

Department of Conservation and Recreation (DCR) DCR Forest Health Program DCR Office of Watershed Management Department of Environmental Protection (DEP) DEP Division of Conservation Services DEP Office of Research and Standards Department of Fish and Game (MassWildlife) MassWildlife Natural Heritage & Endangered Species Program MassGIS, Bureau of Geographic Information Hopkins Memorial Forest, Williams College Smith College, MacLeish Field Station Table A1 - continued: Organizations contacted for participation in the Data Rescue effort between April – November, 2019.

#### Massachusetts, continued

UMass Amherst, Department of Environmental Conservation Berkshire Natural Resources Council Mass Forest Alliance The Nature Conservancy, MA

#### New Hampshire

USFS, Durham, NH Field office USFS, Forest Entomologist USFS. Forest Health Protection USFS, Forest Watershed Specialist USFS, Geologist USFS, GIS analyst USFS, White Mountain National Forest DES Bureau of Air Resources DES Bureau of Water DNCR NH State Parks (Parks and Recreation) DNCR NH Geological Surves DNCR Division of Forests and Lands DNCR Forest Health Program DNCR Forest Management Bureau Fox Research Forest NH Fish and Game Department Antioch University New England, Environmental Studies Dartmouth College, Woodlands University of New Hampshire, extension Mount Washington Observatory NH Audubon Northern Forest Center Society for the Protection of New Hampshire Forests

#### <u>New York</u>

USFS Fingerlakes National Forest Department of Agriculture and Markets (NYSDAM) Catskills Environmental Research and Monitoring (CERM) DEC Division of Lands and Forests

Table A1 - continued: Organizations contacted for participation in the Data Rescue effort between April – November, 2019.

#### New York, continued

DEC NY Natural Heritage Program

DEC NYC Department of Protection

DEC Partners for Regional Invasive Species Management

Adirondack Park Agency

Geographic Information Systems Clearinghouse

NY State Museum

Ward Pound Ridge Reservation

Bard College

Cary Institute of Ecosystem Studies

Cornell, Arnot Forest

Cornell, NY Invasive Species Research Institute

Cornell, Uihlein Maple Research Forest

Fordham University, Louis Calder Center

Paul Smiths, Adirondack Watershed Institute

Siena College

St. Lawrence University

SUNY, Albany, Arts and Sciences

SUNY, Cobleskill

SUNY, ESF Huntington Wildlife Forest

SUNY, Stony Brook

Syracuse University, Civil and Environmental Engineering

Teatown Lake Reservation

Vassar College, Ecological Preserve

Buffalo Museum of Science

Empire State Forest Productions Association

Environmental Monitoring and Management Alliance

Huyck Preserve and Biological Research Station

Mianus River Gorge

Mohonk Preserve

The Nature Conservancy, NY

#### <u>Vermont</u>

Missisquoi National Wildlife Refuge Marsh-Billings-Rockefeller National Historical Park

IICEC Eicharias

Table A1 - continued: Organizations contacted for participation in the Data Rescue effort between April – November, 2019.

#### Vermont, continued

USFS, GIS Coordinator USFS, Green Mountain National Forest USFS, Research Forester ANR Acid Lakes Monitoring Program ANR Air Quality and Climate Division ANR Vermont Acid Precipitation Monitoring Program ANR VT Geology Survey ANR DEC Watershed Management Division ANR Department of Forests, Parks and Recreation ANR Private Lands Program ANR Lands and Habitat Program ANR VT Fish and Wildlife, Botanist ANR VT Fish and Wildlife, Wildlife Green Mountain College *Gund Institute for Environment* University of Vermont The Nature Conservancy, VT Vermont Center for Ecostudies Vermont Family Forests Calfee Woodland

#### **Regional**

US Fish and Wildlife Service Forest Health Assessment and Applied Sciences Team State & Private Forestry - Region 9 USFS, Forest Health Protection, Washington Office USFS, Green Mountain and Finger Lakes National Forests USGS, New England Water Science Center (NEWSC) USGS, NEWSC, Sleepers River Research Watershed Lake Champlain Basin Program New England Association of Aquatic Biologists New England Governors and Eastern Canadian Premiers North Atlantic Landscape Conservation Cooperative Northeast States for Coordinated Air Use Management Northeastern Soil Monitoring Cooperative

Table A1 - continued: Organizations contacted for participation in the Data Rescue effort between April – November, 2019.

#### Regional, continued

Northeastern States Research Cooperative Northern Forest Center The Native Tree Society Trust for Public Land





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Providing the information needed to understand, manage, and protect the region's forested ecosystems in a changing global environment

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