

Income Tax School 2025

THE place to get the latest info on new tax laws, Vermont income taxes and much more. The UVM Extension Income Tax School delivers the latest Federal and Vermont tax information, and can provide up to 14 total hours of CE credits for EAs/AFSPS and up to 16 hours for CPAs (if the "Bonus Ethics Session" is taken). No CE Credit is offered for Vermont Income Tax updates (except to CPAs).

This year we will focus on the complications of new tax laws. We have a diverse group of volunteer speakers, allowing us to provide another great year of education.

Topics

- New Legislation, including Expiration of TCJA and One Big Beautiful Bill Act
- Tax-exempt entities including religious organizations
- Installment Sales
- Business Issues
- Retirement Issues
- Rulings and Cases
- IRS Issues
- Vermont Department of Taxes
- International Tax Issues
- Individual Tax Issues
- Agriculture Issues
- Tax Benefits for Homeowners
- Trust and Estate Issues
- Ethics

Sponsored by UVM Extension
in cooperation with:

Internal Revenue Service
Vermont Department of Taxes
Vermont Tax Practitioners Association



APPROVED
CONTINUING EDUCATION
PROVIDER

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University of Vermont
Extension

College of Agriculture and Life Sciences

INCOME TAX SCHOOL 2025



November 4–5
Delta Hotels by Marriott
1117 Williston Road
South Burlington, VT

(Zoom option available)

November 11–12
**Killington Grand
Resort Hotel**
228 East Mountain Road
Killington, VT

(no remote option)

INCOME TAX SCHOOL 2025

Instructors

Kyle Anderson, EA	Alicia Marcy, EA
Seth Anderson, EA	Stephanie Machia, EA
Jennifer Bouchard	Lela McCaffrey, CPA, CFP
Molly Bucci, Esq.	Joe McCarthy, CPA
Jason Cadwell, CPA/PFS, CFP	Brian Murphy, Atty.
Kerry Claffey	Rick Renzelman, EA
Sandy Enman, CPA	John Scheer, CPA
Jeff Fothergill, CPA	Claude Schwesig, CPA, B. Comm
Joan Holloway, CPA, CMA	Ashlie Smith
Mark Langan, Atty.	Arlon Warner, EA
Elisia Laramée, CPA	Vermont Department of Taxes

Facilitator

Lauren Jarvi, EA

Coordinators

Seth Anderson, Tax School Coordinator
Peggy Manahan, Registrar/Administrative Assistant
Lisa Flinn, Administrative Assistant

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Bonus Session (2 hours)

Ethical Tax Situations & Practices

Stephanie Machia, EA; Arlon Warner, EA; Joan Holloway, CPA, CMA

This practitioner panel presents ethical situations, possible rule infractions, and how to navigate them. Offered at both locations on Day 1, 3:55 – 5:35 p.m. **Additional fee of \$75.**

Dates & Locations

November 4–5 (Zoom option available)

TUESDAY/WEDNESDAY

Delta Hotels by Marriott, South Burlington, Vt.

In-person limited to 165 participants

<https://go.uvm.edu/delta-hotel>

November 11–12 (No remote option)

TUESDAY/WEDNESDAY

Killington Grand Hotel, Killington, Vt.

To book your room online visit:

<https://go.uvm.edu/killington-hotel>

Schedule (all times EST)

7:30 – 8:15 am	Check-in & refreshments
7:45 – 8:15 am	Zoom sign-in / Tech help
8:15 am – 3:45 pm	Program
3:55 – 5:35 pm	Bonus Ethics Session (day 1, optional)

Registration

Fee includes instruction, lunches, refreshments and Tax Workbook.

Early:	\$435, July 15 – Sept. 15, 2025
General:	\$490, Sept. 16 – Oct. 23, 2025
Late:	\$595, on or after Oct. 24, 2025
Ethics Session:	add \$75

Cancellation Policy & Fees

Except medical, family or military emergency

More than 15 days prior to date of event: \$75

Less than 15 days prior to date of event: \$150

Site Switching Fee: \$75

Contact

Peggy Manahan, 802-656-7620

REGISTRATION

Register for the 2025 Income Tax School and Bonus Ethics Session online or by mail.

Option 1: Online

Register online for South Burlington, Killington, or remote:

<https://go.uvm.edu/2025taxschool>

Visa and MasterCard accepted. We are unable to accept cash payments with online registration.

Option 2: By Mail

Return this registration form (one per participant) with check payable to “University of Vermont” to:

UVM Extension Tax School
Attn: Peggy Manahan
278 South Main St., Suite 2
St. Albans, VT 05478-1866

Name	_____
Organization	_____
Address	_____
City/State/Zip	_____
Phone	_____
Email	_____
PTIN	_____

☐ South Burlington ☐ Killington ☐ Online

Registration Fee

Refer to fees, discounts and deadlines listed to the left.