

# Student Asset Statement

## 2012-2013

UNIVERSITY OF VERMONT  
 Student Financial Services  
 223 Waterman Building  
 Burlington, VT 05405  
 Fax: (802) 656-4076

Student's Name: \_\_\_\_\_ Student ID #: **95** \_\_\_\_\_

Please complete the following information reporting the value of your assets **as of the date of filing the 2012-2013 Free Application for Federal Student Aid (FAFSA)**.

- If you are a single, divorced, or separated student, and you have jointly owned assets, report only your share of the asset value and debt.
- If you are married, report yours and your spouse's information.
- Attach additional sheet(s) if you do not have enough space on this form.

### I. CASH, SAVINGS & CHECKING ACCOUNTS

**Include cash, savings, and checking balances as of the date you completed the FAFSA. If you have nothing to report in this section, enter 0.**

Description of Account	Balance (as of the date of FAFSA filing)
Example: US Bank (Checking)	\$384

### II. INVESTMENTS

**If you have nothing to report in this section, enter 0.**

**Include:** Stocks, bonds, mutual funds, money market funds, certificates of deposit, trust funds, tax exempt funds, etc.

**Include:** Principal value of assets that produced the interest/dividend income listed on your 2011 Federal Income Tax Return (if applicable).

**Do not include:** IRA/Keogh pension funds or other formal retirement annuities.

Description of Investment	2011 Interest/Dividends	Value (As of the date of FAFSA Filing)
Example: Stock (50 shares)	\$384	\$6400

**III. REAL ESTATE (Only list residences that are NOT your primary residence)  
If you have nothing to report in this section, enter 0.**

Street Address of Property: \_\_\_\_\_

Property Description: \_\_\_\_\_

Current market/resale value: \_\_\_\_\_

Current amount of unpaid mortgage principal: \_\_\_\_\_

Street Address of Property: \_\_\_\_\_

Property Description: \_\_\_\_\_

Current market/resale value: \_\_\_\_\_

Current amount of unpaid mortgage principal: \_\_\_\_\_

**IV. BUSINESS**

**Only complete this section if the business has OVER 100 EMPLOYEES.  
If you have nothing to report in this section, enter 0.**

If you and/or your spouse own a business, write in the worth (value) of the business today on the first line. Include the value of land, buildings, machinery, equipment, inventories, etc. On the second line, write what you and/or your spouse owe on the business. If you and/or your spouse are not the sole owners, include only your share of the total value and debt. Indicate the number of employees of the business on the third line.

Current Market/Resale Value of Business: \_\_\_\_\_

Amount of Unpaid Business Debt: \_\_\_\_\_

Estimated Number of Employees: \_\_\_\_\_

**V. INVESTMENT FARM**

**If you have nothing to report in this section, enter 0.**

If you and/or your spouse own a farm, write in the value of the farm today. Include the value of land, buildings, machinery, equipment, livestock, inventories, etc. Do not include the value of the home, even if it is part of the farm. On the second line, write what you and/or your spouse owe on the farm. **Do not include a family farm, (a “family farm” is defined as one that serves as a principal place of residence and one on which you materially participated in the farm’s operation).**

Current Market/Resale Value of Farm: \_\_\_\_\_

Amount of Unpaid Farm Debt: \_\_\_\_\_

**VI. CERTIFICATION that all information reported on this form is accurate to the best of your knowledge.**

Student’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_