

# Parent Asset Statement 2012-2013

UNIVERSITY OF VERMONT  
Student Financial Services  
223 Waterman Building  
Burlington, VT 05405  
Fax: (802) 656-4076

Student's Name: \_\_\_\_\_ Student ID #: **95** \_\_\_\_\_

Please complete the following information reporting the value of your assets **as of the date of filing the 2012-2013 Free Application for Federal Student Aid (FAFSA)**.

- If you are a single, divorced, or separated parent who is reported on your student's FAFSA, and you have jointly owned assets, report only your share of the asset value and debt.
- Attach additional sheet(s) if you do not have enough space on this form.

## I. CASH, SAVINGS & CHECKING ACCOUNTS

**If this section does not apply to you, write "0" in the table.**

**Include cash, savings, and checking balances as of the date you completed the FAFSA.**

Description of Account	Balance (as of the date of FAFSA filing)
Example: US Bank (Checking)	\$384

## II. INVESTMENTS

**If this section does not apply to you, write "0" in the table.**

**Include:** Stocks, bonds, mutual funds, money market funds, certificates of deposit, trust funds, tax exempt funds, etc.

**Include:** Principal value of assets that produced the interest/dividend income listed on your 2011 Federal Income Tax Return (if applicable).

**Do not include:** IRA/Keogh pension funds or other formal retirement annuities.

Description of Investment	2011 Interest/Dividends	Value (As of the date of FAFSA Filing)
Example: Stock (50 shares)	\$384	\$6400

III. **REAL ESTATE (Only list residences that are NOT your primary residence)**  
**If this section does not apply to you, write in "0".**

Street Address of Property: \_\_\_\_\_

Property Description: \_\_\_\_\_

Current market/resale value: \_\_\_\_\_

Current amount of unpaid mortgage principal: \_\_\_\_\_

Street Address of Property: \_\_\_\_\_

Property Description: \_\_\_\_\_

Current market/resale value: \_\_\_\_\_

Current amount of unpaid mortgage principal: \_\_\_\_\_

IV. **BUSINESS**

**Only complete this section if the business has OVER 100 EMPLOYEES.**  
**If this section does not apply to you, write in "0".**

If you and/or your spouse own a business, write in the worth (value) of the business today on the first line. Include the value of land, buildings, machinery, equipment, inventories, etc. On the second line, write what you and/or your spouse owe on the business. If you and/or your spouse are not the sole owners, include only your share of the total value and debt. Indicate the number of employees of the business on the third line.

Current Market/Resale Value of Business: \_\_\_\_\_

Amount of Unpaid Business Debt: \_\_\_\_\_

Estimated Number of Employees: \_\_\_\_\_

V. **INVESTMENT FARM**

**If this section does not apply to you, write in "0".**

If you and/or your spouse own a farm, write in the value of the farm today. Include the value of land, buildings, machinery, equipment, livestock, inventories, etc. Do not include the value of the home, even if it is part of the farm. On the second line, write what you and/or your spouse owe on the farm. **Do not include a family farm, (a "family farm" is defined as one that serves as a principal place of residence and one on which you materially participated in the farm's operation).**

Current Market/Resale Value of Farm: \_\_\_\_\_

Amount of Unpaid Farm Debt: \_\_\_\_\_

VI. **CERTIFICATION that all information reported on this form is accurate to the best of your knowledge.**

Mother's/Stepmother's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Father's/Stepfather's Signature: \_\_\_\_\_ Date: \_\_\_\_\_