

**INDEPENDENT TITLE IV INCOME
EXCLUSION WORKSHEET
2012-2013**

UNIVERSITY OF VERMONT
Student Financial Services
223 Waterman Building
Burlington, VT 05405
Fax: (802) 656-4076

Name _____ Student ID # 95 _____

Enter all of the following that apply to you (the student) in the column on the left.

Enter all of the following that apply to your spouse (if applicable) in the column on the right.

Enter 0 for any item that does not apply.

Student	Calendar Year 2011	Spouse
\$ _____	Education credits (Hope and Lifetime Learning Tax Credits) from IRS form 1040, line 49, or IRS form 1040A, line 31.	\$ _____
\$ _____	Taxable earnings from Federal Work Study or other need-based work programs.	\$ _____
\$ _____	Grants and scholarships, including AmeriCorps benefits and grant and scholarship portions of fellowships, that were reported to the IRS in your (or your parents') adjusted gross income. If included please submit your IRS Tax Return Transcript* and copies of all 2011 W2s.	\$ _____
\$ _____	Combat pay or special combat pay, that was reported to the IRS in your (or your parents') adjusted gross income. If included, please submit your IRS Tax Return Transcript* and copies of all 2011 W2s.	\$ _____
\$ _____	Earnings from work under a cooperative education program offered by a college.	\$ _____

*The IRS Tax Return Transcript must be requested directly from the IRS. We cannot accept copies of IRS form 1040, 1040A or 1040EZ. Any such forms received will be shredded without further review. Contact the IRS at 1-800-908-9946 to request your Tax Return Transcript. Once received, be sure to add the student 95 number to all pages of the transcript before submitting it to Student Financial Services.

Student Signature _____ Date _____

Spouse Signature _____ Date _____