

**DEPENDENT TITLE IV INCOME  
EXCLUSION WORKSHEET  
2012-2013**

**UNIVERSITY OF VERMONT**  
Student Financial Services  
223 Waterman Building  
Burlington, VT 05405  
Fax: (802) 656-4076

Name \_\_\_\_\_ Student ID # 95 \_\_\_\_\_

Enter all of the following that apply to you (the student) in the column on the left.

Enter all of the following that apply to your parent(s) in the column on the right.

Enter 0 for any item that does not apply.

<b>Student</b>	<b>Calendar Year 2011</b>	<b>Parent</b>
\$ _____	Education credits (Hope and Lifetime Learning Tax Credits) from IRS form 1040, line 49, or IRS form 1040A, line 31.	\$ _____
\$ _____	Taxable earnings from Federal Work Study or other need-based work programs.	\$ _____
\$ _____	Grants and scholarships, including AmeriCorps benefits and grant and scholarship portions of fellowships, that were reported to the IRS in your (or your parents') adjusted gross income. If included please submit your IRS Tax Return Transcript* and copies of all 2011 W2s.	\$ _____
\$ _____	Combat pay or special combat pay, that was reported to the IRS in your (or your parents') adjusted gross income. If included, please submit your IRS Tax Return Transcript* and copies of all 2011 W2s.	\$ _____
\$ _____	Earnings from work under a cooperative education program offered by a college.	\$ _____

\*The IRS Tax Return Transcript must be requested directly from the IRS. We cannot accept copies of IRS form 1040, 1040A or 1040EZ. Any such forms received will be shredded without further review. Contact the IRS at 1-800-908-9946 to request your Tax Return Transcript. Once received, be sure to add the student 95 number to all pages of the transcript before submitting it to Student Financial Services.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_