Incentive-based Budgeting
Model 1.0 Feedback
Model 2.0 Plans

October 30, 2017

David V. Rosowsky, Provost and Senior Vice President
Richard Cate, Vice President for Finance and Treasurer
Alberto Citarella, University Budget Director
IBB Model 1.0 Review

Process

• Steering Committee Working Group – developed evaluative method

• Three-pronged approach:
  o University-wide “Indicators of Success” Re: IBB Concerns
  o Qualitative Survey of the Deans
  o Qualitative/Quantitative Consideration by Senior Financial Leaders: Provost, Vice President for Finance, Budget Director

• Launched in late July 2017
Outcome

• “Indicators of Success” generally positive or unchanged

• Deans - positive sentiments: strategy
  planning
  innovation
  interdisciplinarity
  cross-college relationships

• Senior financial leaders expressed confidence in the model and its management
IBB Timelines

IBB Overall Timeline

Model 2.0 Timeline
- December 2017: Call for Input
- Spring 2018 – Fall 2018: Development
- January 2019: Recommendations/Report
- Spring 2019: Implementation
- July 2019 (FY20): Go Live
IBB 2.0 Scope

• Model 1.0 Feedback: the model is working
• Model 2.0: a refinement not an overhaul
• Determining areas of refinement; consultations with: IBB Steering Committee
  Campus Leaders
  Call for Input
IBB Steering Committee Membership

David Rosowsky, Committee Chair; Provost and Senior Vice President

Shari Bergquist, Assistant Dean for Business Operations, College of Nursing and Health Sciences

Breck Bowden, Patrick Professor of Watershed Science and Planning; Director, Water Resources and Lake Studies Center, Rubenstein School of Environment and Natural Resources

Johanna Brabham, Manager, Residential Life and Davis Center Custodial Services Department

Richard Cate, Vice President for Finance and Treasurer

Michelle DiPinto, President, Graduate Student Senate

Rex Forehand, Heinz and Rowena Ansbacher Endowed University Distinguished Professor, Department of Psychology

Luis Garcia, Dean, College of Engineering and Mathematical Sciences

Jane Kolodinsky, Professor and Chair, Department of Community Development and Applied Economics

Jamie LaPierre, Treasurer, Student Government Association

William Mierse, Richard and Pamela Ader Green and Gold Professor, Department of Art and Art History

Rick Morin, Dean, College of Medicine

Polly Parsons, E.L. Amidon Professor of Medicine and Chair, Department of Medicine

Don Ross, Research Professor, Department of Plant and Soil Science; Director, CALS Environmental Sciences Major

George Salembier, Associate Professor and Chair, Department of Education

Beth Taylor-Nolan, Assistant Dean, Continuing Education

Richard Vanden Bergh, Associate Professor, School of Business Administration

Jim Vigoreaux, Breazzano Endowed Professor and Chair, Department of Biology

3 Senior Leaders
2 Deans
8 Faculty Members
3 Staff Members
2 Students
18 Total Members
REMINDER: Retaining 25 students = $500K in NTR

Questions?