Transferring the Farm

The workshop will address details on business organizations and agreements, Social Security and Medicaid benefits, and use of trusts.

Location

This is a day-long workshop offered at Fireside Inn & Suites in West Lebanon, NH. Just across the river from White River Junction, VT.

Directions

From I-89: Take Exit 20 and follow the Fireside Inn signs.

Traveling on I-91: Take Exit 10S to I-89 South and proceed to Exit 20. Then take Exit 20 and follow the Fireside Inn signs.

January 17, 2013
9-3:30 pm
Fireside Inn & Suites
25 Airport Road
West Lebanon, NH
Welcome at 9 am

Starting the Farm Transfer Process
Transferring the farm starts with understanding family and personal goals.

Succession vs. Estate Planning
It’s not only important to ensure your assets go to your heirs, but also critical that you properly set up the next farming generation for success.

Business Structures and Agreements
Choice of business organization is critical for many succession plans. What are the options and what should be included in a business agreement? What’s the best way to set up a farm with multiple owners?

Social Security
Do you qualify for Social Security benefits? How do you apply and what are the benefit options for farmers?

Medicaid
Medicaid and health care for farmers will be discussed.

Trusts
Successful estate planning relies on understanding trusts and the reasons for forming them.

Adjourn by 3:30 pm

Program

Extension Specialists Mike Sciabarrasi (UNH) and Bob Parsons (UVM) have conducted more than 30 workshops on estate and succession planning across New England for over 1,100 farmers.

Attorneys Jesse Richardson and Daphne Moritz are experienced attorneys working with business agreements, estate planning and healthcare issues. They offer expertise on legal issues pertaining to farm transfers and asset protection.

Other Speakers will include a representative from Social Security explaining the details of applying for Social Security benefits. A Vermont Medicaid representative will cover the key legal aspects of estate planning, and implications of Medicaid rules.

Speakers

For More Information
Mike Sciabarrasi, UNH Cooperative Extension, (603) 862-3234
Email: Mike.Sciabarrasi@unh.edu
Bob Parsons, UVM Extension, (802) 656-2109
Email: Bob.Parsons@uvm.edu

Registration Form

Please register before Jan. 14 to avoid a late fee

Name(s)______________________________
Address______________________________
Town________________________________
State________________ Zip_____________
Phone_______________________________
E-mail_______________________________
(Your workshop confirmation will be sent to your email address unless left blank.)

Workshop Fee

$20 per person which includes registration, and workshop packet. Lunch is provided.

_________ X $20 = __________

Number of people attending

Late Fee = ___ X $25/person = _________
(if postmarked after Jan. 14)

Total Enclosed __________

Please make check payable to: UVM
and mail to:

Transferring the Farm Workshops
Attn: Bob Parsons
204A Morrill Hall
Burlington, VT 05405-0106