Instructors and Coordinators

Robert Jamison, CPA, Instructor
Seth Anderson, Tax School Coordinator
Peggy Manahan, Administrative Assistant
Elaine Burnor, Registrar

If you attend the entire session, you will be awarded eight hours of Continuing Professional Education (CPE) credit.

Date: September 26, 2017

Location: DoubleTree
1117 Williston Road
South Burlington, VT 05403

Time: 7:30 a.m. Refreshments
8:00 a.m. Program begins
4:30 p.m. Program concludes

Registration

Early Registration: $275 by August 15
Late Registration: $315 after August 15

Fee includes all instruction, 250-page outline text with examples and citations to authority, refreshments and lunch.

For directions and hotel information, visit go.uvm.edu/doubletree-directions.

Cancellation Policy & Fees

More than 15 days before school $50
Less than 15 days prior to school $100
Except for medical or family emergency

Contacts

Call 1-800-639-2130 or 802-524-6501 for more information or questions regarding:

- Registration - Elaine Burnor
- Program details, facilities, other needs - Peggy Manahan
- Visit www.uvm.edu/extension/taxschool for all program information.

www.uvm.edu/extension/taxschool
Instructor
Robert W. Jamison Jr. CPA

Bob Jamison is a nationally recognized expert on S-Corporation Taxation and has literally written the book on it. The book is S Corporation Taxation, published in annual editions (currently its 26th) by CCH Incorporated. In addition, he is a Professor Emeritus of Accounting at Indiana University, Kelley School of Business in Indianapolis. He has a B.A. in Economics from DePauw University, an MBA from Portland State University, and a Ph.D. in Accounting from the University of Texas at Austin, as well as his CPA certification.

Course Description

Prerequisite: Familiarity with business taxation in general. This will be an intermediate to advanced course. Topics:

- Current developments, including enacted and proposed legislation, regulations, cases and rulings, up to the presentation.
- Qualifications for S corporation status.
- Timely elections and late election relief: When to apply for free, and when to pay the $20,000+ user fee.
- Shareholder stock and debt basis: New regulations, old restructuring technique and case law.
- Distributions from S Corporations: Rules, uncertainties and planning.
- Compensation of shareholder-employees:

- Traps and likely strategies.
- Material participation and grouping of activities.
- Net investment income problems of S corporation shareholders.
- The built-in gains tax: Definitions and comprehensive example.
- Qualified Subchapter S Subsidiaries: Definitions and planning opportunities.

Course participants will receive a PDF (approximately 250 pages) complete with examples and citations to authority, as well as PowerPoint slides of the presentation. If there are significant developments within three weeks before the presentation, Bob may prepare a separate handout.

Bob will offer a special discount coupon to purchase the most recent edition of S Corporation Taxation and the most recent edition of the Multistate Tax Guide to Pass Through Entities, both of which he is an author.

Any reference to commercial products, trade names, or brand names is for information only, and no endorsement or approval is intended.

Registration
2017 Intermediate S Corporation Tax Seminar
September 26, 2017

Name _________________________________
Organization __________________________
Address ________________________________
City/State/Zip ___________________________
Phone _________________________________
Email __________________________________

There are two ways to register:

1. ONLINE at: go.uvm.edu/scorptaxschool2017
   Credit cards accepted; cash payments are not accepted through online registration.
   - OR -

2. MAIL this registration form with check payable to University of Vermont. Send both registration and payment to: 
   UVM Extension Tax School
   Elaine Burnor
   278 South Main Street, Suite 2
   St. Albans, VT 05478

Fee: $275 postmarked by August 15
    $315 after August 15

To request a disability-related accommodation to participate in this program please contact Elaine Burnor or Peggy Manahan at 1-800-639-2130 by August 10, 2017 so we may assist you.