The University of Vermont | Tuition Remission – Exceptions & Spouse Audit Request Form

Submit form to Human Resource Services at Waterman 228 or via uvm.edu/filetransfer to HRSinfo@uvm.edu

Instructions: This form is to be used for the purpose of requesting tuition remission for retirees, military studies personnel, dependents with exceptions or for spouse audit requests. Employee tuition remission requests are process automatically when an employee register's for a class through banner. Dependent Tuition Remission requests that are not exceptions should be completed in PeopleSoft Self-Service. Please see the <u>Tuition Remission Mini-Manual</u> for additional instructions. For more information about employee tuition remission at UVM please see the staff handbook or applicable bargaining agreement.

Employee, Retiree, Military Studies Department Exception Requests: Complete Sections 1, 2, 4 and 5 of the form.

Spouse Audit Requests: Complete Sections 1, 2, 3 and 5 of the form. A <u>Grading Mode Selection Form</u> must be signed by the course instructor and submitted to the Registrar's Office to change the course from credit bearing to audit status BEFORE the end of the add/drop period.*

Dependent Exception Requests: Complete Sections 1, 2, 4 and 5 of the form. Separate forms must be submitted for each dependent an employee is seeking an exception for. Requests will be reviewed by Human Resources, the Provost's office and/or the Office of General Council before a decision to approve or deny the exception is made. *

General Council before a decision to approve or deny the exception is made. *									
Section 1 – Employee, Retiree, Affiliate Information									
Employee Name (First, Last)							PeopleSoft Employee ID		
Select the Benefit Status that most closely applies:		☐ Active Benefit Eligible Employee ☐ ☐ Military Studies Department - Affili ☐ Other				•	_		
Section 2 – Request									
Academic Year		20		Se	emester	☐ Spring ☐ Summer ☐ Fall ☐ Full Academi			l □ Full Academic Year
Out of State Tuition Waiver		□Yes □ No		Nu	Number of Credit/Au		lit HRS		
Expected Graduation Date					VM Attendee anner ID (95)				
Section 3 – Spouse Audit Request Information									
Spouse Name (First, Last)						Spouse SSN		SN	
Section 4: Dependent Child Exceptions									
Dependent Name (First, Last)						Dependent SSN			
Date of Birth	College Attending: ☐ University of Vermont ☐ Johnson State College☐ Lyndon State College☐ Vermont Technical College☐ Castleton State College☐ Community College of Vermont								
Reason for Exception	☐ Legal Agreement ☐ Hire Agreement — Documented in Offer ☐ Dependent of Retiree ☐ Dependent of Deceased Employee ☐ Other (please specify in comments)								
Section 5: Acknowledge of Request (Check only one)									
 □ I hereby apply for Employee/Retiree Tuition Remission as outlined above. □ I hereby apply for Spouse Audit Tuition Remission as outlined above. □ I hereby apply for the Dependent Tuition Remission Exception as outlined above. I certify that the above name child is my eligible dependent is: a. □married or; □ unmarried b. □ Listed on my tax return for the year enrolled or; □ I have legal responsibility for his/her education or; □ Other (please specify in comments) Comments: 									
Employee Signature								Date	

^{*}Submitting this form does not guarantee that a tuition remission exception or spouse audit request will be approved. Requests must be in accordance with Tuition Remission Plan provisions outlined in the bargaining agreements or handbook that is applicable to the employee. Last Updated Oct 2022