# SCHLESINGER GLOBAL FAMILY ENTERPRISE CASE COMPETITION (SG-FECC) Summary of Selected Cases

### Collaborators

- Columbia University Press
- Family Firm Institute
- IMD
- Ivey Case Publishing
- The John L. Ward Center for Family Enterprises
- SAGE Family Business Cases
- STEP Global Consortium

### 2024

• LAO GAN MA: LEADERSHIP AND FAMILY BUSINESS SUCCESSION (Pre-arrival case w. 7 days prep time)

Feng Lv and Lan Shi (Publisher – SAGE; Setting - China)

• **LEADERSHIP CHALLENGES IN A FAMILY FIRM** (Four-hour prep time case)

Miranda Stienstra, Astrid Kramer & Joyce van Leeuwen (Publisher – SAGE; Setting – The Netherlands)

• GRUNDFOS (A): BE, THINK, INNOVATE; GROUNDFOS (B): SOLVED IN A BETTER WAY (Four-hour prep time case)

Peter Vogel & Colleen Lief (Publisher – IMD; Setting – Denmark)

• **PREMIER REAL ESTATE DEVELOPMENT** (Four-hour prep time case)

Ernesto Poza (Publisher – SAGE; Setting – Mexico)

### 2023

• ANTIGAL: STRATEGY AND SUCCESSION CHALLENGES IN A FAMILY-OWNED VINEYARD WITH GLOBAL AMBITIONS (Pre-arrival case w. 7 days prep time)

Lucia Pierini, Martin Roll, Gianfranco Siciliano, and Cao Zhijing (Publisher – CEIBS; Setting - Argentina, US, China)

- FAMILY BUSINESS ETHICAL DECISION-MAKING UNDER COVID (Four-hour prep time case) Amy F. Lipton (Publisher – SAGE; Setting - USA)
- DASCHER (A): INTELLIGENT LOGISTICS (Four-hour prep time case)
   Benoit Leleux and Martz Widz (Publisher -IMD; Setting Germany)
- ANTIGAL: STRATEGY AND SUCCESSION CHALLENGES IN A FAMILY-OWNED VINEYARD WITH GLOBAL AMBITIONS (Four-hour prep time case)

Lucia Pierini, Martin Roll, Gianfranco Siciliano, and Cao Zhijing (Publisher – CEIBS; Setting - Argentina, US, China)

 CONFLICTS AND RESOLUTIONS: CONTINUING A GENERATIONAL FAMILY BUSINESS IN IPOH, MALAYSIA

Feranita Feranita, Taylor's University, MALAYSIA, Alfredo De Massis, Free University of Bozen-Bolzano, ITALY (Publisher – SAGE; Setting - Malaysia)

#### 2021

- JEBSEN & JESSEN FAMILY ENTERPRISE: A HONG FROM THE COLD
   Marta Widz & Benoit Leleux, IMD, Switzerland (Publisher IMD; Setting Hong Kong, China)
- SHUBHAM GOLDIE MASALE PRIVATE LIMITED: CONSOLIDATE OR EXPAND?

  Sabyasachi Sinha & Vinod Thakur, IIM Lucknow, India (Publisher Ivey; Setting India)
- FAMILY FEUD AT ALDI NORD
   K B S Kumar & Indi Perepu, ICFAI & IBS, India (Publisher IBS; Setting -India)

### 2020

- **PENTLAND GROUP: A FAMILY OF BRANDS** (*Pre-arrival case w. 7 days prep time*) Marta Widz, IMD, Switzerland (Publisher IMD; Setting UK)
- **DE AGOSTINI: REPURPOSING THE BUSINESS & THE FAMILY** (Four-hour prep time case) Marta Widz, IMD, Switzerland (Publisher IMD; Setting Italy)
- **RED COLLAR GROUP (A & B)** (Four-hour prep time case) Jean Lee & Liman Zhao, CEIBS, China (Publisher CEIBS; Setting China)
- BAUCENTRUM: COMPENSATION AND GOVERNANCE IN THE FAMILY FIRM (Four-hour prep time case) Stephen Sapp, Ivey School of Business, University of Western Ontario, Canada (Publisher -Ivey; Setting - Switzerland)

### 2019

- PRITZKER FAMILY ENTERPRISE: A FAMILY GOVERNANCE CASE STUDY (Pre-arrival case w. 7 days prep time) Patricia Angus, Columbia Business School, USA (Publisher Columbia Case Works; Setting – USA)
- P & Q METAL WORKS (Four-hour prep time case) Brett A. Coffman, USA (Setting USA)
- ADVISING THE FAMILY FIRM: OPENING PANDORA'S BOX (A & B) (Four-hour prep time case) Vanessa Strike & Dennis Ma, University of British Columbia, Canada (Publisher Harvard Business Cases; Setting USA)
- IOI's GLOBAL CHALLENGE: MOVING UP THE PALM OIL VALUE CHAIN (Four-hour prep time case)
   Marleen Dieleman, Singapore Management University, Singapore (Publisher Harvard Business Cases; Setting Malaysia)

## 2017

- **DEMPSEY BOATS** (*Pre-arrival case w. 7 days prep time*) Justin B. Craig and Ken Moores, Kellogg School of Management, USA & Bond University, Australia (Setting Australia)
- FIRE IN THE BELLY: BUSINESS GROWTH VERSUS FAMILY HARMONY (Four-hour prep time case)
  Mita Dixit, SP Jain Institute of Management & Research, India (Setting India)

- VALLEY CARRIERS (A): ESTABLISHING STATUS IN A FAMILY BUSINESS VALLEY CARRIERS (B):
   WORKING ON VERSUS WORKING IN THE BUSINESS (Four-hour prep time case) Vanessa Strike,
   University of British Columbia, Canada (Publisher Ivey)
- WENSLI SILK: SUCCESSION AND INTERNATIONAL LUXURY BRANDING (Four-hour prep time case)
  Jean Lee, Rebecca Y. Chung, An Jing, CEIBS, China (Publisher CEIBS; Setting China)

## 2016

- FREEDOM COMMUNICATIONS, INC.: FAMILY ENTERPRISE OR LIQUIDITY? (Pre-arrival case w. 7 days prep time) John L. Ward and Carol Zsolnay, Kellogg School of Management, Northwestern University, Evanston, IL, USA (Publisher Kellogg; Setting USA)
- FOUR GENERATIONS OF THE OWENS FAMILY (A) AND (B) (Four hour prep time case) John L.Ward, Joachim Schwasss, Colleen Lief, Kellogg School of Management, Northwestern University, Evanston, IL, USA & IMD International Institute for Management Development, Lausanne, SWITZERLAND (Publisher Kellogg; Setting Australia)
- JUCHHEIM: THE FAITHFUL PURSUIT OF FLAVOUR, CULTURE AND FAMILY VALUES (Three-hour prep time case) Vanessa M. Strike and Takao Kawamoto, Ivey Business School, Western University, London, ON, CANADA (Publisher Harvard Business Cases; Setting Japan)
- JUCHHEIM: THE FAITHFUL PURSUIT OF FLAVOUR, CULTURE AND FAMILY VALUES (45 minutes prep time case) Takao Kawamoto, Glourious Co., Ltd., JAPAN (Publisher Harvard Business Cases; Setting Japan)

#### 2015

- QADRI GROUP: WRITING THE FAMILY CONSTITUTION (Pre-arrival case w. 7 days prep time)
   Shakeel Sadiq Jajja and Syed Zahoor Hassan, Suleman Dawood School of Business Administration,
   Lahore University of Management Sciences, Lahore, PAKISTAN (Publisher Harvard Business Cases; Setting Pakistan)
- HOW TO MOTIVATE THE FIFTH GENERATION: BALANCING ENGAGEMENT AND ENTITLEMENT AT
  LEE KUM KEE (Three-hour prep time case) John L. Ward and Sachin Waikar, Kellogg School of
  Management, Northwestern University, Evanston, IL, USA (Publisher SAGE; Setting China,
  Hong Kong)
- A TIGHTROPE WALK: TRANSITION CHALLENGES AT S K GROUP (Three-hour prep time case) Mita Dixit, Equations Management Consulting and Debasis Mallik, S.P. Jain Institute of Management & Research, Mumbai, INDIA (Setting India)
- PLYMOUTH TUBE COMPANY: HOW TO BUILD OWNERSHIP CONSENSUS (Three-hour prep time case, FINALIST case) John L. Ward and Carol Zsolnay, Kellogg School of Management, Northwestern University, Evanston, IL, USA (Publisher Kellogg; Setting North America)

#### 2014

- MOTHER MYRICK'S CONFECTIONARY (Pre-arrival case w. 7 days prep time) Paul W. Thurston, Erik R. Eddy and Mary Hartwick, Siena College, USA (Setting USA)
- **WOODVILLE REPUBLICAN** (*Three-hour prep time case*) John J. Cater III, University of Texas-Tyler and Roland E. Kidwell, University of Wyoming, USA (Setting USA)

- AICL (Three-hour prep time case) Mita Dixit, Equations Management Consulting, Apoorva Srivastava, Amity Business School, and Debasis Mallik, S. P. Jain Institute of Management & Research, INDIA (Setting India)
- **ACME LUMBER** (*Three-hour prep time case*) John Perry and Nancy Bereman, Wichita State University, USA (Setting USA)

## 2013

- QADRI GROUP: SUSTAINING GROWTH FOR ANOTHER 100 YEARS (Pre-arrival case w. 7 days prep time) Muhammed Shakeel Sadiq Jajja, Institute of Business Administration and Syed Zahoor Hassan, Suleman Dawood School of Business Administration, PAKISTAN (Setting Pakistan)
- RUMA'S FRUIT AND GIFT BASKET: WILL DAD EVER RETIRE? (Three-hour prep time case) Edmund (Ted) Clark and John Friar, Northeastern University, Boston, Massachusetts, USA (Setting USA)
- THE AMERICAN BRITISH UNIVERSITY (Three-hour prep time case) Josiane Fahed-Sreih, Lebanese American University, LEBANON (Setting Lebanon)
- MID-STATE TRUCKING & STORAGE (Three-hour prep time case, FINALIST case) Edmund (Ted) Clark and John Friar of Northeastern University, Boston, Massachusetts, USA (Setting USA)