#### Course Overview for PoCS

Last updated: 2023/08/22, 11:48:21 EDT

Principles of Complex Systems, Vols. 1, 2, & 3D CSYS/MATH 6701, 6713, & a pretend number, 2023-2024 | @pocsvox

#### Prof. Peter Sheridan Dodds | @peterdodds

Computational Story Lab | Vermont Complex Systems Center Santa Fe Institute | University of Vermont



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# Outline

#### Orientation

Course Information Centers, Books, Resources **Topics** Narrative Arc **Tarot Cards Projects** 

#### References



#### The PoCSverse What's the John Dory? 1 of 56

Orientation Topics

References

The PoCSverse

What's the John

Dory? 2 of 56

Orientation

References



#### Describe | Explain | Create | Share | Ethos: Play







vermontcomplexsystems.org

#### Vermont Complex Systems Center (2006–):

- Diverse research and teaching portfolio.
- Funding from many sources: NSF, NIH, DARPA, Microsoft, MITRE, Computer Associates, MassMutual, Google, foundations.
- Regular global press coverage: NYT, BBC, WaPo, NatGeo, ...
- Scale, Big Fail", "Prediction: the Next Big Thing", NetSci 2019 €, ALife 2020 €.
- 🗞 Fully developed educational platform in Complex Systems and Data Science.
- & Complex Networks Winter Workshops in Quebec City
- Faculty hires of true Complex Systems scholars.
- Numerous NSF CAREER awards (including PECASE).
- & Connecting Graduate and Undergraduate Students across campus (SCRaPS).
- Paper Shredder, Research Jam, and ComplexiTea.

#### The PoCSverse What's the John Dory? 3 of 56

Orientation

Tarot Cards

References

# Some Major support:

MassMutual Center for Excellence in Complex Systems and Data Science 

University of Vermont-Google Open-Source Complex Ecosystems And Networks (OCEAN) 





# What's the John Dory?

Orientation

Tarot Cards

References

The PoCSverse

What's the John

Centers, Books, Reso

Dory? 5 of 56

Orientation

Tarot Cards

# We're interested in many things:

Sociotechnical systems

Social Contagion and Influence

- Happiness and Well-being
- & Language and Stories
- Social unrest
- Conflict
- Robotics
- Artificial Intelligence

- Complex Networks
- Climate
- Biology
- Ecology
- Geomorphology
- Space
- Complex Fluids
  - (Smart) Power Grids
  - Critical infrastructure
  - Defense

- Public Policy
- 🖀 Health and Medicine
- & Brainz Brains
- Neuroscience
- Food systems
- Epidemiology
- Pandemics
- Organizations
- Economics
- Wealth inequality
- Financial Systems

# Leveling up—Scaffolded educational mission:

Data Science Undergrad.

Graduate Certificate in Complex Systems and Data Science

A Fall, 2015-: MS in Complex Systems and Data Science

Fall, 2018-: PhD in The **Study of Interesting Things** Complex Systems and Data Science



All the words: http://vermontcomplexsystems.org ☑.

#### The PoCSverse What's the John Dory? 6 of 56

Orientation Tarot Cards

References

# Dipoloma-posters:









#### Graduate Certificate in Complex Systems (and Data Science):

- Principles of Complex Systems is one of three core requirements for UVM's five course Certificate of Graduate Study in Complex Systems .
- Prof. Laurent Hebert-Dufresne's "Modelling Complex Systems" (CSYS/CS 302).
- Prof. Jim Bagrow's "Data Science I" (STAT 287)
- The Sequel to PoCS: "Complex Networks" (CSYS/MATH 303).
- But really it's the PoCSverse: Principles of Complex Systems Vols. 1 and 2

Inside the Lab that's Quantifying Happiness 🗹 by Rowan Jacobsen, August 2017.

(Reprinted in UVM Quarterly, 2018.)



#### **Basics:** What's the John

Orientation

Tarot Cards References

Dory?

A Instructor: Prof. Peter Sheridan Dodds

Lecture room and meeting times: Mann Hall, 102C, 10:05 am to 11:20 am

Office: (in theory) The Ether and/or Innovation, fourth floor

& email: peter.dodds@uvm.edu

& Course Website: https://pdodds.w3.uvm.edu/teaching/courses/2023-2024pocsverse ☑

& Course Twitter handle: @pocsvox

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Orientation

Topics

References

What's the John

Dory? 17 of 56

Orientation

References

# Framing (funfully):

#### Science = Area of study + Instruments of study

- Stars and Telescopes = Astronomy
- Rocks and Hammers = Geology
- Water and Partial Differential Equations = Fluid **Dynamics**
- Brains and Giant Imaging Machines = Neuroscience
- People and Deception = Social Psychology
- Mathematics and Mathematics = Pure mathematics
- Mind and Mind = Psychotherapy, Insight meditation, ...
- Complex Systems + Data Science = Postdisciplinary Systems Science

### What's the John Dory? 11 of 56

What's the John

Orientation

References

Dory?

Topics

Orientation

References



Courses:

CSYS/MATH 300: Principles of Complex Systems (@pocsvox ☑)

CSYS/MATH 303: Complex Networks (@networksvox ☑)



MATH 237: Numerical Analysis (@MachEps237 **△**)



- MATH 266: Chaos, fractals & dynamical systems (@NonperiodicFlow ♂)
- & MATH 330: Ordinary Differential Equations (@dallthethingsdt ♂)

Courses act as research incubators and have

# What's the John Dory? 13 of 56

Orientation Centers, Books, Resource

Tarot Cards

# Potential paper product:

The Syllabus ☑.

#### Office hours:

See Teams calendar, The Ether and/or Innovation, fourth floor

helped generate many papers ✓



Funding: NSF, NIH, NIDA, NASA, MITRE, James S. McDonnell Foundation, ONR, DARPA, MassMutual, Google, Computer Associates; [YOUR WONDERFUL FUNDING AGENCY HERE]

# What's the John Dory? 12 of 56 Orientation

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#### What's the John 14 of 56

Orientation Centers, Books, Resource Tarot Cards

# Exciting details regarding these slides:

- Three servings (all in pdf):
  - 1. Fresh: For in-class Deliveration. 2. On toast: Flattened for page-turning joy.
  - 3. Freeze-dried: Pack-and-go, 3x3 slides per page.
- Presentation versions are hyperly navigable: → \c= back + search + forward.
- References in slides link to full citation at end. [1]
- & Citations contain links to pdfs for papers (if available).
- Some books will be linked to on Amazon.
- Brought to you by a frightening melange of XgATeX €, Beamer €, perl €, PerlTeX €, fevered command-line madness . and an almost fanatical devotion **to** the indomitable emacs **to**. #totallynormal

The PoCSverse What's the John Dorv? 18 of 56

Orientation Course Information Centers, Books, Res

Topics Tarot Cards

References

# More super exciting details:

- & We use Open Sans and make math look good: \setmainfont[Ligatures=TeX]{Open Sans} \setsansfont[Ligatures=TeX]{Open Sans} \usefonttheme[onlymath]{serif}
- Still working towards putting the course on Github/Gitlab
- And finishing writing the books ...

# The PoCSverse What's the John Dory? 19 of 56

Orientation Topics

References

### Team PoCS

# Microsoft Teams + Slack

- Teams = main place for discussions about all things PoCS including assignments and projects.
- Slack = main place for students and faculty in Complex Systems and Data Science to talk about everything.
- Teams—Automatic if enrolled in the course.
- Slack—Once invited, please sign up here: https://csdsgrads.slack.com/
- Very good: Install Microsoft and Slack apps on laptops, tablets, phone, cats, dogs. Nothing will go wrong.
- Everyone will behave wonderfully.





# Yet more super exciting details:

- This is Season 18 of Principles of Complex Systems, Vols. 1, 2, & 3D.
- & In-person lectures will be called Stories (a more elevated framing than "Streams of consciousness")
- 🚵 Slide-specific curated episodes are online, and are broken into clips.
- & Goal for all in-person lectures: Record with ScreenFlow, curate, send to Youtube.
- A Office hours will run over Teams and be recorded.
- Some new clips may be recorded in a pretend studio.
- All lectures are bottle episodes .
- Other tropes 
  will be involved.

# What's the John Dory? 20 of 56

Orientation

References

The PoCSverse

What's the John

21 of 56

Topics

Tarot Cards

References

Orientation

Course Information

- Projects/talks (24%)—Students will work on semester-long projects. Students will develop a will be discussed with the instructor for approval. Details: 8% for the first talk, 8% for the final talk,
- & General attendance/Class participation (1%)—Everyone is expected to behave well.

# Grading breakdown:

- Assignments (75%)—All assignments will be of equal weight and there will be 10  $\pm$  1 of them.
- proposal in the first few weeks of the course which and 8% for the written project.

# Important things:

What's the John

Orientation

Course Information Centers, Books, Reso

Dory? 22 of 56

Topics

Tarot Cards

References

What's the John

Dory? 23 of 56

Topics

Tarot Cards

Orientation

Course Information Centers, Books, Res

What's the John

- 1. Classes run from Monday, August 28 to Friday, December 8.
- 2. Add/Drop, Audit, Pass/No Pass deadline—Monday, September 11.
- 3. Last day to withdraw—Monday, October 30 (Sadness!).
- 4. Reading and Exam period—Saturday, December 9 to Friday, December 15.

**Do** check the course Twitter account, @pocsvox, for updates regarding the course (part of the course site).

Academic assistance: Anyone who requires assistance in any way (as per the ACCESS program or due to athletic endeavors), please see or contact me as soon as possible.

# Popular Science Books:

#### Historical artifact:



'Complexity: The Emerging Science at the Edge of Order and Chaos" 3. by M. Mitchell Waldrop (1993). [16]

Shout-out: Dr. Andrew P. Morokoff , MBBS PhD FRACS D.Thau (Bug)



# Wonderful foundational support for PoCS Vol. 1, CoNKS CocoNuTs PoCS Vol. 2, and PoCS Vol. 3D.

- & "CAREER: Explorations of Complex Social and Psychological Phenomena through Multiscale Online Sociological Experiments, Empirical Studies, and Theoretical Models," 2009-2015.
- SES Division of Social and Economic Sciences SBE Directorate for Social, Behavioral & Economic Sciences
- Abstract is here 
  ✓.

has come from the NSF:

People have also said nice things about PoCS

# How grading works:

#### Questions are worth 3 points according to the following scale:

- 3 = correct or very nearly so.
- 2 = acceptable but needs some revisions.
- 1 = needs major revisions.
- 3 0 = way off.

# Popular Science Books:

24 of 56 Orientation Course Information Tarot Cards References

"Simply Complexity: A Clear Guide to Complexity Theory" 3, 12 by Neil F. Johnson (2009). [9]



"Complexity: A Guided Tour" 3, 2 by Melanie Mitchell (2009). [12]



"The Information: A History, A Theory, A Flood" a. by James Gleick (2011). [6]

The PoCSverse What's the John Dorv? 28 of 56

The PoCSverse

What's the John Dory?

Orientation

References

What's the John

Centers, Books, Resource

References

Dory? 27 of 56 Orientation

Topics

Orientation

Centers, Books, Resources

Tarot Cards

References

# Books on Complexification:



"Scaling, self-similarity, and intermediate asymptotics" **3**, 🖸 by G. I. Barenblatt (1996). [3]



"Creation of the Universe" 🔕 🗹 by Zhi and Xian (1989). [17]

See Freeman Dyson's ☑ The Key to Everything ☑.

# The PoCSverse What's the John Dory? 29 of 56 A few textbooky books (dated):



"Complex Adaptive Systems: An ADAPTIVE introduction to computational models of social life" a. [2] by Miller and Page (2007). [11]



"Critical Phenomena in Natural Sciences" a. 🖸 by Didier Sornette (2003). [15]



"Modeling Complex Systems" 🚨 🗹 by Nino Boccara (2004). [4]

Eventually: "Principles of Complex Systems"

# On complex sociotechnical systems:



'Human Behaviour and the Principle of Least-Effort" (a. C by G. K. Zipf (1949). [18]



"Micromotives and Macrobehavior" 3, 2 by Thomas C. Schelling (1978). [14]



"Critical Mass: How One Thing Leads to Another" 3, 12 by Philip Ball (2004). [2]

### What's the John Dory? 30 of 56

References

Orientation Centers, Books, Resources

References

## Centers:

- Santa Fe Institute (SFI)
- Networks Institute at Northeastern
- Northwestern Institute on Complex Systems (NICO ☑)
- MIT Institute for Data, Systems, AND Society
- New England Complex Systems Institute (NECSI)
- Michigan's Center for the Study of Complex Systems (CSCS ☑)
- Some Data Science groups (highly variable)
- Also: Indiana, Davis, Brandeis, University of Illinois, Duke, Warsaw, Melbourne, ...,
- Us!!!: Vermont Complex Systems Center 

  ✓



# It's all about algorithms (stories):



"The Engine of Complexity: Evolution as Computation" **a** 🖸

by John E. Mayfield (2013). [10]



"On the Origin of Stories: Evolution, Cognition, and Fiction" 3. 2 by Brian Boyd (2010). [5]



'The Storytelling Animal: How Stories Make Us Human" 3, 2 by Jonathan Gottschall (2013). [7]

#### What's the John 31 of 56

Orientation Centers, Books, Resources

References

# Other inputs:

Complexity Digest:

http://www.comdig.org ☑ https://twitter.com/@cxdig ☑



Nautilus Magazine: http://nautil.us/

Quanta Magazine:

https://www.quantamagazine.org/

#### The nature of PoCS: What's the John Dory? 32 of 56

Orientation Centers, Books, Resource

Tarot Cards

References

# Major themes:

- ♣ The Complexity Manifesto
- Complex Systems 
  Modern, Normal Science;

Transitional from standard coursework to

research-focused work. #alittlescary

- Roles and limits of Data, Theory, and Experiment;
- Emergence;
- Universality and Accidents of History;
- Structure and Stories: Micro-to-macro Mechanisms;
- Elements: Scaling, Surprise, Networks, Robustness, Failure, and Spreading.
- The Theory of Anything: Why Complexify?
- & It's all about stories.

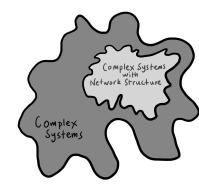
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Orientation Centers, Books, Resource

Tarot Cards

Dory? 33 of 56

# Complex Systems are the Big Story:



Only a bit networky: Fluids-at-large (the atmosphere, oceans, ...), organism cells, ...

## What's the John 34 of 56

Orientation Centers, Books, Resource

Tarot Cards

# Cryptolect:

#### Course mascot:



Dorv? 38 of 56 Orientation

Tarot Cards

The PoCSverse

What's the John

References

What's the Story?

What's the John Dory?

A Hemiteleia: beers ⇒ Edward Lears ⇒ Edwards.

What's the John

Dory? 37 of 56

Orientation

Topics Narrative Arc

References

What's the John Dory?

Orientation

Topics Narrative Arc Tarot Cards

References

# Topics:

#### Scaling phenomena:

- Allometry.
- Scaling of social phenomena: crime, creativity, and consumption.
- & Scaling in biology (elephants and platypuses).
- Dimensional Analysis and Renormalization.
- Power law size distributions and non-Gaussian statistics.
- The 80/20 rule, the 1%.
- Zipf's law.
- Order from randomness.
- Fundamental mechanisms for generating power law size distributions.
- The rich-get-richer mechanism.

# **Topics:**

#### Robustness—Integrity of complex systems:

- Generic failure mechanisms.
- A Highly Optimized Tolerance (HOT): Robustness and fragility.
- How to build optimal forests.
- Minimization of risk as a driver of heterogeneous structures in complex systems.
- & How to optimally locate facilities: hospitals, schools, and coffee shops.

# Fundamentals of Complexity:

- Emergence: More is Different.
- Measurement and mismeasurement.
- Universality versus path dependence.
- Complexification (it all starts with gravity [17]).

# Topics:

#### Complex networks:

- Statistical Mechanics
- Structure and Dynamics
- Phase transitions
- Random Networks
- Scale-free Networks
- Small-world Networks
- Why your friends are better than you.
- More in PoCS, Vol. 2 in the spring.

What's the John Dory?

Orientation Topics Narrative A

References

The PoCSverse

What's the John

Dory? 40 of 56

Orientation

Topics Narrative Ar

References

The PoCSverse

What's the John

41 of 56

Orientation

Topics Narrative Arc

Tarot Cards

References

# Sociotechnical Systems:

**Topics:** 

- Biological and social spreading models
- Schelling's model of segregation [13]
- & Granovetter's model of imitation [8]
- Collective behavior and synchrony
- Global cooperation from bad actors Global conflicts from good actors
- Stories (Homo Narrativus)
- The Sociotechnocene

# Topics:

#### Collective decision making:

- Wisdom and madness of crowds.
- Systems of voting.
- The role of randomness and chance.
- Success inequality.
- The paradox of unpredictable global fame.
- Bonus knowledge: How to make things spread.
- Bonus knowledge: Fate does not exist in a world of fame.

# Large-scale social patterns (maybe):

- Movement
- Cities
- A Happiness
- Social media

# Season's Narrative Arc (or Places We Will Go):

- Overview of Complex Systems with bonus Manifesto ♥.
- Thread of Understanding Sociotechnical Systems.
- Allometric scaling in complex systems.
- Size distributions of system elements:
  - Power-law size distributions.
  - Description and Mechanisms of Becoming.
- Robustness of Complex Systems.
- & Complex networks—how system elements are connected:
  - Structure, Growth Mechanisms, Processes on Networks.
- Social Contagion, Voting, Fame and Fate, Stories.
- & Complexification: The Theory of Anything and the Rise of Algorithms

#### **Projects** What's the John

Dory?

42 of 56

Orientation

Topics Narrative Arc Tarot Cards

References

What's the John

Centers, Books, Resources

Dory? 43 of 56

Orientation

Topics Narrative Arc

Tarot Cards

Semester-long projects, teams.

- Develop proposal in first few weeks.
- May range from novel research to investigation of an established area of complex systems.
- Two talks + written piece.
- Usage of the VACC 
  is encouraged (ability to) code well = super powers).
- Massive data sets available, including Twitter.
- Possible: Work with Twitter data and Story Lab on socially meaningful problems.
- Academic output (journal papers) resulting from Principles of Complex Systems and Complex Networks can be found here ☑. Add more!
- We'll go through a list of possible projects soon.

#### The narrative hierarchy—Stories and Storytelling on all Scales:



🚳 1 to 3 word encapsulation = a soundbite = a buzzframe,

- 1 sentence, title,
- 🚳 few sentences, a haiku,
- a paragraph, abstract,
- short paper, essay,
- long paper,
- chapter,
- 🚳 book,

#### The PoCSverse References I What's the John

[2]

Orientation Narrative Arc

Dorv?

45 of 56

References

P. Ball.

More is different.

[1] P. W. Anderson.

Critical Mass: How One Thing Leads to Another. Farra, Straus, and Giroux, New York, 2004.

Science, 177(4047):393-396, 1972. pdf

[3] G. I. Barenblatt. Scaling, self-similarity, and intermediate asymptotics, volume 14 of Cambridge Texts in Applied Mathematics.

N. Boccara. [4] Modeling Complex Systems. Springer-Verlag, New York, 2nd edition, 2004.

Cambridge University Press, 1996.

What's the John Dory? 50 of 56 Orientation

The PoCSverse

What's the John

Dory?

49 of 56

Projects

References

Orientation

Course Informatio Topics

Projects References

The PoCSverse What's the John Dorv? 52 of 56

Orientation

Tarot Cards References

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[6] I. Gleick. The Information: A History, A Theory, A Flood. Pantheon, 2011.

[7] J. Gottschall. The Storytelling Animal: How Stories Make Us Human. Mariner Books, 2013.

M. Granovetter. Threshold models of collective behavior. Am. J. Sociol., 83(6):1420-1443, 1978. pdf

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[9] N. F. Johnson. Simply Complexity: A Clear Guide to Complexity Oneworld Publications, London, UK, 2009. pdf

[10] J. E. Mayfield. The Engine of Complexity: Evolution as Computation. Columbia University Press, New York, 2013.

[11] J. H. Miller and S. E. Page. Complex Adaptive Systems: An introduction to computational models of social life. Princeton University Press, Princeton, NJ, 2007.

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Orientation

References

What's the John Dory? 54 of 56 Orientation Centers, Books, Resource

References

[12] M. Mitchell. Complexity: A Guided Tour.

Oxford University Press, New York, NY, 2009. pdf 🗹

[13] T. C. Schelling. Dynamic models of segregation. J. Math. Sociol., 1:143–186, 1971. pdf

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The PoCSverse What's the John Dory? 55 of 56 Orientation

Tarot Cards

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[16] M. M. Waldrop. Complexity: The Emerging Science at the Edge of Order and Chaos. Simon & Schuster, New York, NY, 1993.

[17] F. L. Zhi and L. S. Xian. Creation of the Universe. World Scientific Publishing Company, 1989.

[18] G. K. Zipf. Human Behaviour and the Principle of Least-Effort. Addison-Wesley, Cambridge, MA, 1949.

# What's the John Dory? 56 of 56

Orientation

Tarot Cards References