Course Overview for PoCS

Last updated: 2023/08/22, 11:48:23 EDT

Principles of Complex Systems, Vols. 1, 2, & 3D CSYS/MATH 6701, 6713, & a pretend number, 2023–2024 | @pocsvox

Prof. Peter Sheridan Dodds | @peterdodds

Computational Story Lab | Vermont Complex Systems Center Santa Fe Institute | University of Vermont

























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☑ On Instagram at pratchett the cat

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Describe | Explain | Create | Share | Ethos: Play







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Principles of
Complex Systems
Specsyox
What's the Story?

Vermont Complex Systems Center (2006–):

- Diverse research and teaching portfolio.
- Funding from many sources: NSF, NIH, DARPA, Microsoft, MITRE, Computer Associates, MassMutual, Google, foundations.
- Regular global press coverage: NYT, BBC, WaPo, NatGeo, ...
- Conferences: "Big Data, Big Stories", "Big Scale, Big Fail", "Prediction: the Next Big Thing", NetSci 2019 7, ALife 2020 7.
- Fully developed educational platform in Complex Systems and Data Science.
- Complex Networks Winter Workshops in Quebec City
- Faculty hires of true Complex Systems scholars.
- Numerous NSF CAREER awards (including PECASE).
- Connecting Graduate and Undergraduate Students across campus (SCRaPS).
- Paper Shredder, Research Jam, and ComplexiTea.
- Talkboctopus

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Some Major support:

MassMutual Center for Excellence in Complex Systems and Data Science vermontcomplexsystems.org/partner/MMCOE/

University of Vermont-Google Open-Source Complex Ecosystems And Networks (OCEAN) vermontcomplexsystems.org/partner/OCEAN/ The PoCSverse What's the John Dory? 8 of 58

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We're interested in many things:

- Sociotechnical systems
- Social Contagion and Influence
- Happiness and Well-being
- Language and Stories
- 🙈 Social unrest
- Conflict
- Robotics
- Artificial Intelligence

- Complex Networks
- Climate
- 备 Biology
- Ecology
- Geomorphology
- Space
- Complex Fluids
- (Smart) Power Grids
- Critical infrastructure
- Defense

- Public Policy
- Health and Medicine
- & Brainz Brains
- Neuroscience
- Food systems
- Epidemiology
- Pandemics
- Organizations
- Economics
- Wealth inequality
- 🙈 Financial Systems

Leveling up—Scaffolded educational mission:

- 🙈 Data Science Undergrad.
- Graduate Certificate in Complex Systems and Data Science
- Fall, 2015–: MS in Complex Systems and Data Science
- Fall, 2018-: PhD in The
 Study of Interesting Things
 Complex Systems and
 Data Science



All the words: http://vermontcomplexsystems.org ☑.

Dipoloma-posters:









Graduate Certificate in Complex Systems (and Data Science):

- Principles of Complex Systems is one of three core requirements for UVM's five course Certificate of Graduate Study in Complex Systems .
- Prof. Laurent Hebert-Dufresne's "Modelling Complex Systems" (CSYS/CS 302).
- Prof. Jim Bagrow's "Data Science I" (STAT 287)
- The Sequel to PoCS: "Complex Networks" (CSYS/MATH 303).
- But really it's the PoCSverse: Principles of Complex Systems Vols. 1 and 2

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Framing (funfully):

Science = Area of study + Instruments of study

- Stars and Telescopes = Astronomy
- Rocks and Hammers = Geology
- Water and Partial Differential Equations = Fluid Dynamics
- Brains and Giant Imaging Machines = Neuroscience
- People and Deception = Social Psychology
- Mathematics and Mathematics = Pure mathematics
- Mind and Mind = Psychotherapy, Insight meditation, ...
- Complex Systems + Data Science = Postdisciplinary Systems Science

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Funding: NSF, NIH, NIDA, NASA, MITRE, James S. McDonnell Foundation, ONR, DARPA, MassMutual, Google, Computer Associates; [YOUR WONDERFUL FUNDING AGENCY HERE]

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Outside

by Rowan Jacobsen, August 2017. (Reprinted in UVM Quarterly, 2018.)



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Courses:







- Systems (@pocsvox)
- SCSYS/MATH 303: Complex Networks (@networksvox)
- MATH 124/122: Matrixology (Linear Algebra) (@matrixologyvox and @svdthematrices (2))
- MATH 237: Numerical Analysis (@MachEps237 ☑)
- MATH 266: Chaos, fractals & dynamical systems (@NonperiodicFlow ☑)
- MATH 330: Ordinary Differential Equations (@dallthethingsdt)
- Courses act as research incubators and have helped generate many papers

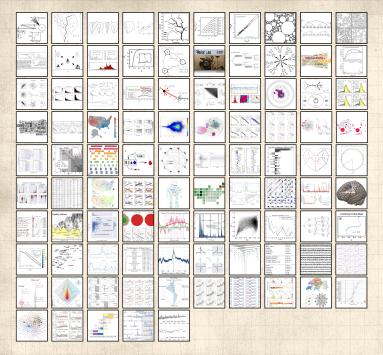
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Basics:

- 🙈 Instructor: Prof. Peter Sheridan Dodds
- Lecture room and meeting times: Mann Hall, 102C, 10:05 am to 11:20 am
- Office: (in theory) The Ether and/or Innovation, fourth floor
- 🙈 email: peter.dodds@uvm.edu
- Course Website: https://pdodds.w3.uvm.edu/teaching/courses/2023-2024pocsverse ☑
- Course Twitter handle: @pocsvox

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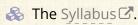
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Potential paper product:



Office hours:

See Teams calendar, The Ether and/or Innovation, fourth floor

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Exciting details regarding these slides:

- Three servings (all in pdf):
 - 1. Fresh: For in-class Deliveration.
 - 2. On toast: Flattened for page-turning joy.
 - 3. Freeze-dried: Pack-and-go, 3x3 slides per page.
- Presentation versions are hyperly navigable:

 → ← = back + search + forward.
- Web links look like this ♂.
- References in slides link to full citation at end. [1]
- Citations contain links to pdfs for papers (if available).
- Some books will be linked to on Amazon.
- Brought to you by a frightening melange of X-M-X-X, Beamer , perl , PerlTeX , fevered command-line madness , and an almost fanatical devotion to the indomitable emacs . #totallynormal

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More super exciting details:

🙈 We use Open Sans and make math look good:

\setmainfont[Ligatures=TeX]{Open Sans}
\setsansfont[Ligatures=TeX]{Open Sans}
\usefonttheme[onlymath]{serif}

- Still working towards putting the course on Github/Gitlab
- And finishing writing the books ...

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Yet more super exciting details:

- This is Season 18 of Principles of Complex Systems, Vols. 1, 2, & 3D.
- In-person lectures will be called Stories (a more elevated framing than "Streams of consciousness")
- Slide-specific curated episodes are online, and are broken into clips.
- Goal for all in-person lectures: Record with ScreenFlow, curate, send to Youtube.
- Office hours will run over Teams and be recorded.
- Some new clips may be recorded in a pretend studio.
- All lectures are bottle
 episodes

 c.
- Other tropes will be involved.

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Wonderful foundational support for PoCS Vol. 1, CONKS COCONUTS POCS Vol. 2, and PoCS Vol. 3D, has come from the NSF:

- "CAREER: Explorations of Complex Social and Psychological Phenomena through Multiscale Online Sociological Experiments, Empirical Studies, and Theoretical Models." 2009–2015.
- SES Division of Social and Economic Sciences SBE Directorate for Social, Behavioral & Economic Sciences
- Abstract is here ☑.

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Team PoCS

Microsoft Teams + Slack

- Teams = main place for discussions about all things PoCS including assignments and projects.
- Slack = main place for students and faculty in Complex Systems and Data Science to talk about everything.
- Teams—Automatic if enrolled in the course.
- Slack—Once invited, please sign up here: https://csdsgrads.slack.com/
- Very good: Install Microsoft and Slack apps on laptops, tablets, phone, cats, dogs. Nothing will go wrong.
- Everyone will behave wonderfully.

Microsoft Teams # slack

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Grading breakdown:

Assignments (75%)—All assignments will be of equal weight and there will be 10 ± 1 of them.

Projects/talks (24%)—Students will work on semester-long projects. Students will develop a proposal in the first few weeks of the course which will be discussed with the instructor for approval. Details: 8% for the first talk, 8% for the final talk, and 8% for the written project.

General attendance/Class participation (1%)—Everyone is expected to behave well. The PoCSverse What's the John Dory? 25 of 58

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How grading works:

Questions are worth 3 points according to the following scale:

3 = correct or very nearly so.

2 = acceptable but needs some revisions.

1 = needs major revisions.

3 0 = way off.

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Important things:

- Classes run from Monday, August 28 to Friday, December 8.
- Add/Drop, Audit, Pass/No Pass deadline—Monday, September 11.
- 3. Last day to withdraw—Monday, October 30 (Sadness!).
- 4. Reading and Exam period—Saturday, December 9 to Friday, December 15.

Do check the course Twitter account, @pocsvox, for updates regarding the course (part of the course site).

Academic assistance: Anyone who requires assistance in any way (as per the ACCESS program or due to athletic endeavors), please see or contact me as soon as possible.

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Popular Science Books:

Historical artifact:



"Complexity: The Emerging Science at the Edge of Order and Chaos" **3** C by M. Mitchell Waldrop (1993). [16]

Shout-out: Dr. Andrew P. Morokoff , MBBS PhD FRACS D. Thau (Bug)



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Popular Science Books:



"Simply Complexity: A Clear Guide to Complexity Theory" **3** C by Neil F. Johnson (2009). [9]



"Complexity: A Guided Tour" **3 2** by Melanie Mitchell (2009). [12]



"The Information: A History, A Theory, A Flood" **3** by James Gleick (2011). [6]

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Books on Complexification:



"Scaling, self-similarity, and intermediate asymptotics" **3** by G. I. Barenblatt (1996). [3]



"Creation of the Universe" **3** C by Zhi and Xian (1989). [17]

See Freeman Dyson's The Key to Everything .

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On complex sociotechnical systems:



"Human Behaviour and the Principle of Least-Effort" **3**. by G. K. Zipf (1949). [18]



"Micromotives and Macrobehavior" **3** D by Thomas C. Schelling (1978). [14]



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It's all about algorithms (stories):



"The Engine of Complexity: Evolution as Computation" **3** 🗷 by John E. Mayfield (2013). [10]



"On the Origin of Stories: Evolution, Cognition, and Fiction" **3** D by Brian Boyd (2010). [5]





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A few textbooky books (dated):



"Complex Adaptive Systems: An introduction to computational models of social life" (a) (7) by Miller and Page (2007). [11]



"Critical Phenomena in Natural Sciences" **3**, **7** by Didier Sornette (2003). [15]



"Modeling Complex Systems" **3** 🗗 by Nino Boccara (2004). [4]

Eventually: "Principles of Complex Systems"

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Centers:

- Santa Fe Institute (SFI)
- Networks Institute at Northeastern
- Northwestern Institute on Complex Systems (NICO)
- MIT Institute for Data, Systems, AND Society
- New England Complex Systems Institute (NECSI)
- Michigan's Center for the Study of Complex Systems (CSCS (C))
- Some Data Science groups (highly variable)
- Also: Indiana, Davis, Brandeis, University of Illinois, Duke, Warsaw, Melbourne, ...,
- 🚳 Us!!!: Vermont Complex Systems Center ☑



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Other inputs:



Complexity Digest:

http://www.comdig.org https://twitter.com/@cxdig





Nautilus Magazine: http://nautil.us/

Aeon: http://aeon.co/

Quanta Magazine:

https://www.quantamagazine.org/

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The nature of PoCS:



Transitional from standard coursework to research-focused work. #alittlescary

Major themes:



Roles and limits of Data, Theory, and Experiment;

Emergence;

Universality and Accidents of History;

Structure and Stories: Micro-to-macro Mechanisms;

Elements: Scaling, Surprise, Networks, Robustness, Failure, and Spreading.

The Theory of Anything: Why Complexify?

It's all about stories.

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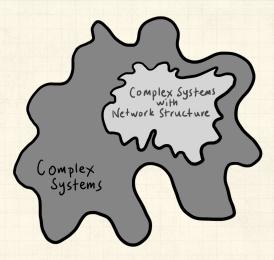
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Complex Systems are the Big Story:



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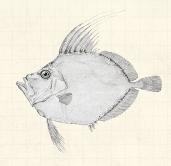


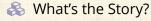
Only a bit networky: Fluids-at-large (the atmosphere, oceans, ...), organism cells, ...



Cryptolect:

Course mascot:





What's the John Dory?

⊗ What's the John Dory for Rhyming Slang

✓?

 \clubsuit Hemiteleia: beers ⇒ Edward Lears ⇒ Edwards.

Also: Taxis ⇒ Boris Spasskies ⇒ Borises

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Scaling phenomena:

- Allometry.
- Scaling of social phenomena: crime, creativity, and consumption.
- Scaling in biology (elephants and platypuses).
- 🙈 Dimensional Analysis and Renormalization.
- Power law size distributions and non-Gaussian statistics.
- The 80/20 rule, the 1%.
- Zipf's law.
- Order from randomness.
- Fundamental mechanisms for generating power law size distributions.
- The rich-get-richer mechanism.

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Robustness—Integrity of complex systems:

- Generic failure mechanisms.
- Highly Optimized Tolerance (HOT): Robustness and fragility.
- How to build optimal forests.
- Minimization of risk as a driver of heterogeneous structures in complex systems.
- How to optimally locate facilities: hospitals, schools, and coffee shops.

Fundamentals of Complexity:

- Emergence: More is Different.
- Measurement and mismeasurement.
- Universality versus path dependence.
- & Complexification (it all starts with gravity [17]).

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Complex networks:

- Statistical Mechanics
- Structure and Dynamics
- Phase transitions
- Random Networks
- Scale-free Networks
- Small-world Networks
- Why your friends are better than you.
- More in PoCS, Vol. 2 in the spring.

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Sociotechnical Systems:

- Biological and social spreading models
- Schelling's model of segregation [13]
- & Granovetter's model of imitation [8]
- Collective behavior and synchrony
- Global cooperation from bad actors
- Global conflicts from good actors
- Stories (Homo Narrativus)
- The Sociotechnocene

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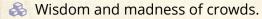
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Collective decision making:



Systems of voting.

The role of randomness and chance.

Success inequality.

The paradox of unpredictable global fame.

Bonus knowledge: How to make things spread.

Bonus knowledge: Fate does not exist in a world of fame.

Large-scale social patterns (maybe):

Movement

Cities

Happiness

Social media

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Season's Narrative Arc (or Places We Will Go):

- Overview of Complex Systems with bonus Manifesto ☑.
- Thread of Understanding Sociotechnical Systems.
- Allometric scaling in complex systems.
- Size distributions of system elements:
 - Power-law size distributions.
 - Description and Mechanisms of Becoming.
- Robustness of Complex Systems.
- Complex networks—how system elements are connected:
 - Structure, Growth Mechanisms, Processes on Networks.
- Social Contagion, Voting, Fame and Fate, Stories.
- Complexification: The Theory of Anything and the Rise of Algorithms

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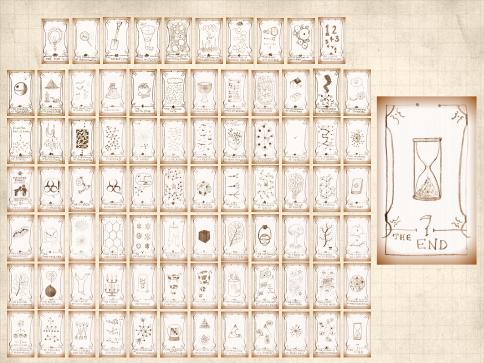
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Projects

- Semester-long projects, teams.
- Develop proposal in first few weeks.
- May range from novel research to investigation of an established area of complex systems.
- Two talks + written piece.
- Massive data sets available, including Twitter.
- Possible: Work with Twitter data and Story Lab on socially meaningful problems.
- Academic output (journal papers) resulting from Principles of Complex Systems and Complex Networks can be found here . Add more!
- We'll go through a list of possible projects soon.

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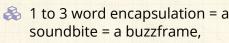
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Projects



The narrative hierarchy—Stories and Storytelling on all Scales:





- 1 sentence, title,
- few sentences, a haiku,
- a paragraph, abstract,
- short paper, essay,
- long paper,
- 🚓 chapter,
- 备 book,





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- [6] J. Gleick.

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- [7] J. Gottschall.

 The Storytelling Animal: How Stories Make Us

 Human.

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- [8] M. Granovetter. Threshold models of collective behavior. Am. J. Sociol., 83(6):1420–1443, 1978. pdf

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Human Behaviour and the Principle of
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