Conference Name: __________________________________________________________

Conflict of Interest Resolution Form to Resolve Speaker Conflicts

Speaker/Moderator Name: ________________________________________________

STEPS:
1. Was the disclosed relationship relevant to the presentation? □ Yes □ No
   a. If “No”, then sign / date this form and attach to disclosure.
2. Was the relationship with an ACCME defined “commercial entity”? □ Yes □ No
   a. If “No”, then sign / date this form and attach to disclosure.
   b. If “Yes”, then review the presentation for potential bias prior to selecting an option below. Sign / date this form and attach to disclosure.
3. Expert (Course Director or Planner) review the presentation for possible bias, then select option below.

☐ Presentation reviewed; no COI or commercial bias determined.
☐ Presentation will be limited to discussion of data and research. Another speaker without COI will close discussion by evaluating clinical implications and/or recommendations.
☐ Speaker has been asked to support presentation and cite recommendations based on “best available evidence”.
☐ Planned presentation has been appropriately modified to be free of commercial bias. Discussion will be limited to generic names.
☐ Speaker/Moderator will be replaced.
☐ Proceed with speaker/presentation without CME credit designation.
☐ Other – describe: _________________________________________________________

________________________________________
Course Director or Lead Planner Signature / Date

ACCME definition of a commercial interest: “any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients.”

Exceptions (These do not count as a commercial interest):

<table>
<thead>
<tr>
<th>Non-profit organizations</th>
<th>Non-health care related companies</th>
</tr>
</thead>
<tbody>
<tr>
<td>501-C</td>
<td></td>
</tr>
<tr>
<td>Government organizations</td>
<td>Non-profit hospitals</td>
</tr>
<tr>
<td>Liability insurance providers</td>
<td>Health insurance providers</td>
</tr>
<tr>
<td>Group medical practices</td>
<td></td>
</tr>
<tr>
<td>For profit rehabilitation centers</td>
<td>For-profit nursing homes</td>
</tr>
<tr>
<td>Blood banks</td>
<td>Diagnostic laboratories</td>
</tr>
</tbody>
</table>

(See next page for Conflict of Interest Resolution form to be used if Planners have conflicts)
Conference Name: ______________________________________________________________

Conflict of Interest Resolution Form to Resolve Planner Conflicts

Planner Committee Member Name: ________________________________________________

STEPS:
1. Was the disclosed relationship relevant to the activity? Yes □ No □
   a. If “No”, then sign / date this form and attach to disclosure.
   b. If “Yes”, then select resolution method from list below; sign, date and attach to disclosure form.

- □ Relationship was not with an ACCME defined commercial interest (definition below).
- □ Planning Committee Member’s participation in the activity was limited to administrative (not including speaker/topic suggestions) or logistical functions.
- □ Planning Committee Member’s participation in the activity was limited to content suggestions not related to his/her conflict. (Eg. Such as when the content of the activity is not related to the commercial relationship, when the content is limited to basic science research or the processes/methodologies of research, themselves unrelated to a specific disease or drug)
- □ Planner will be replaced.
- □ Other – describe: ______________________________________________________________

______________________________
Course Director or Lead Planner Signature / Date

ACCME definition of a commercial interest: “any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients.”

Exceptions (These do not count as a commercial interest):

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>501-C Non-profit organizations (As long as they do not advocate for commercial interests.)</td>
<td>Non-health care related companies</td>
</tr>
<tr>
<td>Government organizations</td>
<td>Liabilities insurance providers</td>
</tr>
<tr>
<td>Liability insurance providers</td>
<td>Health insurance providers</td>
</tr>
<tr>
<td>Group medical practices</td>
<td>For-profit hospitals</td>
</tr>
<tr>
<td>For profit rehabilitation centers</td>
<td>For-profit nursing homes</td>
</tr>
<tr>
<td>Blood banks</td>
<td>Diagnostic laboratories</td>
</tr>
</tbody>
</table>