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Caring Dairy – A Ben & Jerry's Initiative
Vermont Agricultural Credit Corporation
Agri-Mark

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accommodation to participate in this program, please
contact please contact Bob Parsons at (802) 656-2109
by **March 28** so we may assist you.*

Transferring the Farm

Transferring the Farm is a workshop offered in Addison County, Vermont. The workshop will help farmers and farm families make informed decisions about intergenerational transfer of farmland and farm businesses.

The workshop will address details on transition planning, retirement and estate planning, legal approaches to protect assets from taxes, tools you can use to transfer farm assets, and determining your goals to address transfer planning and business transition.



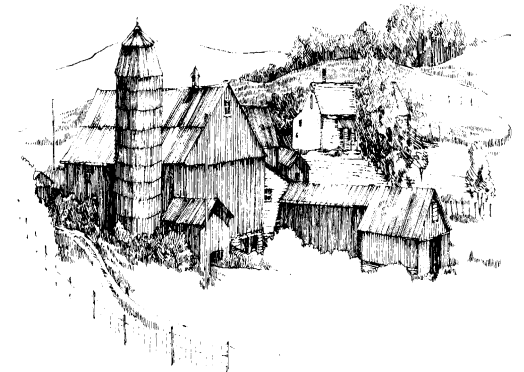
Middlebury Workshop Directions:

Workshop will be held at the **American Legion, 49 Wilson Road, Middlebury, Vermont.** The Legion is located approximately 1 mile south of Middlebury on RT 7, behind G. Stone Motors. Turn on Boardman Street and then right to 49 Wilson Road



Transferring the Farm

*A Workshop to Help Farm Families
Minimize Farm Business Succession
Risk by Addressing Estate Planning,
Business Structures, and Developing
Plans to Move Your Farm to the
Next Generation*



April 6, 2016

**The American Legion-Middlebury
49 Wilson Road
Middlebury, VT**

Program

10:00 - Welcome

John Holzscheiter and
Will Hinman, CLU, ChFC

10:15 – 11:15 Dr. Bob Parsons

Starting the Farm Transition Process

11:15 – 11:45 Sponsors

11:45 – 12:30 Buffet Lunch – Included

12:30 – 1:15 Dr. Bob Parsons

Farm Transfer & Succession Basics

1:15 – 2:00 Megan Manahan

The Legal Aspects

2:00 – 2:15 Live Testimonial

2:15: - 2:30 Q & A and Wrap Up

We'll have time at the end of the day to answer additional questions you may have.

Your Hosts

Will Hinman, CLU, ChFC & John Holzscheiter

– Will and John are financial professionals with The Vermont Agency. John and Will both come from family businesses and work together implementing business succession planning strategies.

Speakers

Dr. Bob Parsons - University of Vermont Extension Economist. Bob has conducted more than 30 workshops across New England for over 1100 farmers and family members.

Attorney Megan Manahan Bliss - Megan is a shareholder in Cahill, Gawne, Miller & Manahan, P.C. Megan has tried cases in all sections of the Vermont state court system, and has argued before the Vermont Supreme Court and the United States Federal District Court. Her practice focuses on Family Law (divorce, child custody, child support), Estate Planning and Administration, Guardianships, Real Estate and all aspects of representation of small businesses.

Vermont Agricultural Credit Corporation (VACC) – works with farmers, agricultural and forestry-related businesses. Financing is available to help start a business, strengthen existing operations, encourage diversification, marketing and processing of Vermont agricultural and forestry products, refinance debts and make energy efficient improvements.

Agri-Mark - Agri-Mark's rich tradition as a cooperative dates back to 1916 with the formation of its predecessor, the New England Milk Producers Association. The cooperative flourished during the twentieth century and in 1980 became Agri-Mark. A dozen years later Agri-Mark merged with [Cabot Creamery Cooperative](#), thereby ensuring that Northeast dairy farmers would continue their ownership of a valuable, time-honored consumer brand – Cabot Cheese.

John Holzscheiter is a Registered Representative offering securities through Equity Services, Inc. (ESI) and Will Hinman is a Registered Representatives and Investment Adviser Representative offering securities and investment advisory services through ESI. ESI is independent of all named entities. 354 Mountain View Drive, Colchester, VT 05446. 802.864.6819

Registration Form

-- Please register by April 4, 2016

Name(s) _____

Address _____

State _____ Zip _____

Phone _____

E-mail _____

**Workshop Location: The American Legion
Middlebury, VT**

Workshop Fee: \$10/person

Includes registration, lunch, refreshments, and workshop packet.

_____ x \$10 = \$ _____

Number of people attending

Total Enclosed \$ _____

Please make checks payable to:
American Legion Post 27

and mail to:

**St. Albans Cooperative Creamery
Transferring the Farm Workshop
Attention: Tom Gates
140 Federal Street
St. Albans, VT 05478**