

This program is sponsored by University of Vermont Extension in cooperation with:

Internal Revenue Service  
Vermont Department of Taxes  
Vermont Tax Practitioners Association

**Instructors will include:**

Chris Bixby, CFP,<sup>®</sup> EA, CLU  
Maura Breslin, EA  
Frank Cariveau, VT Dept. of Taxes  
C. Kirk Clarke, CPA, Attorney  
Ron DeCoigne, CPA, IRS Agent (Retired)  
Bob Fett, IRS  
Jeff Fothergill, CPA  
Gloria Hobson, VT Dept. of Taxes  
Joe McCarthy, CPA, IRS  
Mike Moloney, EA  
Rick Renzelman, EA  
Pam Rodriguez, CPA  
Glenn Rogers, UVM Professor Emeritus  
Claude Schwesig, CPA, B. Comm

**Workshop Facilitators:**

Nick Bullock  
Joan Holloway, CPA  
Lauren Jarvi, EA

**Question and Answer Facilitators:**

Laurence Beinert  
Shirley Polworth CFP<sup>®</sup>  
Don Hunt, EA  
Lorraine Laba EA

If you require accommodations to participate in this program, please contact Elaine Burnor at 800-639-2130 or 802-524-6501 by October 24, 2011

**Coordinator:**

Glenn Rogers, Professor Emeritus  
University of Vermont Extension

This school is designed to bring you the latest Federal and VT tax information.

Attend the entire session to receive 16 hours of Continuing Professional Education (CPE) credit including 1 hour of Ethics.

**\*\*Ethics does not qualify for CFP.**  
**\*\* CPA ethics credits under review**

**Dates: Tuesday and Wednesday  
November 8 & 9**  
Killington Grand Hotel  
Killington, VT

[http://www.killington.com/winter/plan/getting\\_here/directions](http://www.killington.com/winter/plan/getting_here/directions)

**Tuesday and Wednesday  
November 15 & 16**  
Champlain Valley Exposition  
Essex Junction, VT

**Time:** 7:45 a.m. - Refreshments  
8:30 a.m. - 4:30 p.m. - Program

**Registration Opens: July 1**  
**Early Registration: \$265 By Sept 10**  
Space is limited  
**Late Registration: \$300 after Sept. 10**

Registration includes: Instruction, lunches, refreshments, and Tax Workbook with CD.

**Cancellation Policy:**

More than 15 days of school - \$50 fee  
Less than 15 days of school - \$100 fee  
Site Switching - \$50 fee  
(Except for medical, family, or military emergency)

EXTENSION  
AGRICULTURE

# 2011 UVM Income Tax School



Please note our new location!

November 8 & 9 Killington, VT  
or  
November 15 & 16, Essex Jct., VT



UNIVERSITY OF VERMONT **EXTENSION**  
CULTIVATING HEALTHY COMMUNITIES

# 2011 INCOME TAX SCHOOL

## Day One Schedule

New Legislation  
Rulings and Cases  
Ethics  
Estates & Trusts  
Agricultural Issues  
Individual Taxpayer Issues  
Expedite your case with the IRS

## Day Two Schedule

IRS Issues  
Business Issues  
Foreign Taxation  
VT Department of Taxes  
Real Estate Issues  
Casualties & Gains

The UVM Income Tax school is the place to get the latest info on new tax practitioner registration requirements, Federal estate tax changes, foreign taxation issues, and potential 2011 VT income taxes and more. This is shaping up to be the most active tax season in years. Our speaker diversity is wonderful this year and we thank them for their leadership and participation.

**Sign up early! Get the discount and assure yourself a spot at these thought provoking educational schools.**

**BONUS SESSION:  
Practical Application to Ethical Issues  
Instructor: Ron DeCoigne**

Ron DeCoigne, CPA, a well respected, retired IRS Agent, will provide his “inside and outside” views of ethical situations that he has encountered.

Time: 4:45 to 5:45 p.m. both locations  
\_\_\_ Killington. November 08  
\_\_\_ Essex Junction November 15

\$25 if registered for the two day School  
**\$50 for this session only**

## 2011 Income Tax School Registration

Name \_\_\_\_\_

Organization \_\_\_\_\_

Mailing Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

**PLEASE REGISTER ON-LINE**  
[www.uvm.edu/extension/taxschool](http://www.uvm.edu/extension/taxschool)

Visa and MasterCard accepted

Or mail this registration form with check payable to: UVM Extension  
c/o Elaine Burnor  
278 South Main St., Ste 2  
St Albans, VT 05478

\_\_\_ Nov. 8 & 9, Killington Grand Hotel,

\_\_\_ Nov. 15 & 16, Champlain Valley Expo

If first choice is full, do you want to attend the other location? \_\_\_ Yes \_\_\_ No

**Fee Enclosed: \$265, postmarked by Sept. 10 or \$300 after Sept. 10**

Issued in furtherance of Cooperative Extension work, Acts of May 8 and June 30, 1914, in cooperation with the United States Department of Agriculture. University of Vermont Extension, Burlington, Vermont. University of Vermont Extension, and U.S. Department of Agriculture, cooperating, offer education and employment to everyone without regard to race, color, national origin, gender, religion, age, disability, political beliefs, sexual orientation, and marital or familial status.

**For registration questions call:  
Elaine Burnor**

1-800-639-2130 or 1-802-524-6501

**For program and facility questions call:**

Peggy Manahan

1-800-639-2130 or 802-524-6501

For further information on CLE or CFP credits, please check the website.

[www.uvm.edu/extension/taxschool](http://www.uvm.edu/extension/taxschool)



UVM.EDU/EXTENSION